# Milbank

# Katie Forer

**Special Counsel** 

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#### CONTACT

kforer@milbank.com

NEW YORK 55 Hudson Yards New York, NY US 10001-2163 T +1 212.530.5218 F +1 212.822.5218



Katie Forer is special counsel in the New York office of Milbank LLP and a member of the firm's Leveraged Finance Group.

#### Primary Focus & Experience

Ms. Forer represents banks, private credit funds and other financial institutions in a variety of corporate transactions, including sponsor-led acquisition financing, recapitalizations, syndicated senior loans, first lien / second lien and unitranche credit facilities, asset based and cash flow financings, reserve-based lending, private placements and offerings of secured and unsecured high-yield bonds.

## Recognition & Accomplishments

Ms. Forer earned her J.D. from the Northwestern University Pritzker School of Law. She received her B.A. from Barnard College, Columbia University.

#### ADDITIONAL DETAILS

### **EDUCATION**

Northwestern University Pritzker School of Law, J.D.

Barnard College, Columbia University, B.A.

#### **ADMISSIONS**

New York

### **EXPERIENCE**

Banking and Leveraged Finance

Direct Lending and Specialty Finance

Finance

**United States** 

#### FEATURED NEWS

Milbank's Leveraged Finance Group Recognized as a Top Legal Adviser on Syndicated Loans Across Year-End 2024 US League Tables

Milbank's Leveraged Finance Group Again Secures Placement as a Top Legal Adviser Across US League Tables for Q3 2024

Milbank's Leveraged Finance Group Ranks as a Top Legal Adviser on Syndicated Loans According to 1H 2024 US League Tables

Milbank's Leveraged Finance Group Starts 2024 as a Leading Legal Adviser According to US League Tables

Milbank Advises Lenders on Financing for Subway Restaurants' Acquisition

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