

# Peetra Anderson-Figueroa

Special Counsel

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## CONTACT

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Peetra Anderson-Figueroa is special counsel in the London office of Milbank LLP and a member of the firm's European Leveraged Finance Group.

## Primary Focus & Experience

Peetra has experience advising both lenders and borrowers on a range of complex domestic and cross-border banking and finance transactions, including leveraged acquisitions, re-financings and restructurings and general corporate and working capital facilities across a number of industry sections and jurisdictions, including:

- Representing the financing sources in connection with the financing of Apollo's voluntary tender offer for 100% of the shares of Spain-based industrial testing company Applus Services SA.
- Representing the initial purchasers and lenders in connection with Borr Drilling's \$1.54B debut high yield bond offering and super senior revolving credit facility
- Representing General Atlantic on the intended combination of Qontigo and ISS (both majority-owned by Deutsche Börse), with General Atlantic becoming the sole minority shareholder of the combined Qontigo entity.
- Representing Frigoglass S.A.I.C. on the successful completion of the consensual recapitalization and restructuring of the group of companies formerly controlled by it.
- Representing Globalworth Real Estate Investments Limited and its subsidiary Globalworth Holdings Cyprus Limited on their three-year term revolving credit facility with Erste Group.
- Representing the financing sources on Goldman Sachs Asset Management Division's acquisition of a controlling stake in leading European specialty pharmaceuticals company Norgine BV.
- Representing the arrangers on Delivery Hero's syndication of a term loan and revolving credit financing transaction comprising of a \$825M term facility, a €300M term facility and a €375M revolving credit facility.
- Representing the mandated lead arrangers in relation to the senior secured term loan B and senior secured revolving credit facility financing for Carlyle's acquisition of Altadia

Group, the largest global manufacturer of intermediate products for ceramic tile production, from LoneStar.

- Representing the initial purchasers in connection with Zenith Finco Plc's offering of £475M 6.500% Green Senior Secured Notes due 2027 pursuant to its newly established green bond framework and related revolving credit facility.
- Representing the arrangers with respect to the acquisition of the Modulaire Group by Brookfield Business Partners.
- Representing the arrangers with respect to a facility upsize by the Carlyle portfolio company Flender.
- Representing The Hut Group on its inaugural underwritten "Cov-lite" TLB facility\*.
- Representing Blackrock's Long Term Private Capital Investment team on the debt financing of its inaugural acquisition\*.
- Representing the Arrangers with respect to the acquisition of M Group by PAI Partners SAS\*.
- Representing Cinven on its acquisition of the pan-European laboratories business Synlab\*.
- Representing the coordinating committee of senior lenders on the restructuring of the Autobar Group\*.

\*Matter completed prior to joining Milbank.

## Recognition & Accomplishments

March 2021 – September 2021 Secondment to Goldman Sachs, Loans Negotiation Group, Investment Banking Division in London

May 2016 – December 2016 Secondment to HSBC's Leveraged and Acquisition Finance Transaction Management Team in London

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## ADDITIONAL DETAILS

### EDUCATION

The University of Law, Diploma in Law

University of Oxford, MSc in Financial Economics

University of the West Indies, Jamaica, BSc in Economics and Mathematics

### ADMISSIONS

England and Wales

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## EXPERIENCE

Banking and Leveraged Finance

Corporate Finance and Securities

Europe

United Kingdom

## FEATURED NEWS

Milbank Advises an Ad Hoc Group of Senior Lenders on the Recapitalization of the Accell Group

Milbank Advising Banks on Financing of Apollo's €1.23B Bid for Applus Services SA

Milbank Advises on Borr Drilling's \$1.54B Debut High Yield Bond Offering and Super Senior Revolving Credit Facility

Milbank Advises General Atlantic on Combination of Deutsche Börse's Qontigo and ISS

Milbank Advises Frigoglass Group in Its Transformative Restructuring