

Richard A. Presutti

Partner

— VCARD

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CONTACT

rpresutti@milbank.com

NEW YORK

55 Hudson Yards

New York, NY US 10001-2163

T +1 212.530.5001

F +1 212.822.5001

Richard Presutti is a partner and a member of the firm's Global Corporate/M&A Group and concentrates in mergers, acquisitions and private equity transactions.

Primary Focus & Experience

Mr. Presutti has advised private equity firms and their portfolio companies on a wide variety of US and cross-border transactions, including leveraged buyouts of public and private companies, tender offers, carve-outs and corporate reorganizations.

Mr. Presutti's representations and transactions include:

- Veritas Capital in:
 - its \$5 billion acquisition of DXC Technology Company's US State and Local Health and Human Services Business to form Gainwell Technologies
 - its acquisition of Campus Management and Edcentric from Leeds Equity Partners
 - its sale of API Healthcare to symplr, a portfolio company of Clearlake Capital
 - its \$5.7 billion take private of athenahealth, Inc.
 - its \$900 million take private of Cambium Learning Group, Inc. and related acquisition of VKIDZ Holdings Inc., a portfolio company of Veronis Suhler Stevenson
 - its sale of BeyondTrust to Bomgar, a portfolio company of Francisco Partners
 - its \$1.05 billion acquisition of GE Healthcare's Value-Based Care Division
 - its acquisition of PricewaterhouseCooper's Public Sector business to form Guidehouse
- Veritas Capital and its portfolio company Peraton in:
 - its \$7.1 billion take private of Perspecta Inc.
 - its \$3.4 billion acquisition of Northrop Grumman's Federal IT and Mission Support business
- Veritas Capital and its portfolio Gainwell Technologies in its \$3.4 billion take private of HMS Holdings Corp., and its follow-on sale of the HMS commercial, Medicare and

federal business to Cotiviti, Inc.

- Veritas Capital and its portfolio company Cambium Learning Group, Inc. in:
 - its sale of the Rosetta Stone Languages Division to IXL Learning
 - its \$792 million take private of Rosetta Stone
 - its acquisition of American Institutes for Research's Student Assessment Division
- Veritas Capital and its portfolio company Alion Science and Technology in:
 - its \$225 million sale of its Naval Systems Business Unit to Serco Group plc
 - its acquisition of MacAulay-Brown, Inc.
- Veritas Capital and its portfolio company Guidehouse in its \$1.1 billion take private of Navigant Consulting, Inc.
- Veritas Capital and its portfolio company KeyPoint Government Solutions, Inc. in its merger via a Reverse Morris Trust transaction with Vencore Holding Corp. and the US public sector business of DXC Technology Company to form a separate, publicly traded company, Perspecta, Inc.
- Marlin Equity Partners in:
 - its acquisition of TaxSlayer
 - its sale of Elenion Technologies to Nokia
 - its acquisition of MOBI Wireless Management, LLC
 - its \$521 million take private of Bazaarvoice, Inc.
 - its \$242 million take private of Tangoe, Inc.
 - its acquisition of the Teradata Marketing Applications business from Teradata Corporation
 - its acquisition of Fidelis Cybersecurity from General Dynamics
 - its sale of Capario to Emdeon, a portfolio company of Blackstone
 - its sale of Liquent to Parexel
 - its sale of OnX Enterprise Solutions to Cincinnati Bell Inc.
 - its \$891 million take private of Tellabs, Inc.
 - its acquisition of select Payment Systems assets of Unisys Corporation to form Burroughs Payment Systems

Recognition & Accomplishments

Mr. Presutti received his J.D., *cum laude*, from Tulane University Law School and his B.S. from Bentley University. He joined Milbank in 2021 from a leading US firm specializing in advising private equity clients.

ADDITIONAL DETAILS

EDUCATION

Tulane University Law School, J.D.

Bentley University, B.S.

ADMISSIONS

New York

EXPERIENCE

Corporate

Mergers and Acquisitions

Private Equity

United States

FEATURED NEWS

Milbank Represents Cerberus Capital Management on Its Acquisition of Hypersonic and Defense Test Systems Business Units from TransDigm

Milbank Advises Nexus Capital Management on Partnership with ACT

Milbank Advises Veritas and Veritas-Backed Guidehouse in \$5.3B Acquisition of Guidehouse by Bain Capital Private Equity

Milbank Continues Private Equity Growth with Addition of Paul Bennett

Milbank Advises Veritas Capital in Consortium Acquisition of Syneos for \$7.1B

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