

Patrick S. Campbell

Partner

— VCARD

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CONTACT

pcampbell@milbank.com

WASHINGTON, DC
1850 K Street, NW
Suite 1100
Washington, DC US 20006
T +1 202.835.7555
F +1 202.263.7555

Patrick S. Campbell is a partner in the Washington, DC office of Milbank LLP and a member of the firm's Transportation and Space Group. Mr. Campbell's practice focuses on transactional, corporate and regulatory matters in the digital infrastructure space. He has worked extensively on such matters on behalf of domestic and foreign fiber optic, wireless, data center, tower, satellite, computing service, media and Internet companies, as well as banks, private equity firms and other entities investing in, or providing securitization or other debt financing for, these companies.

Primary Focus & Experience

Mr. Campbell's experience has included:

- Providing regulatory, corporate and commercial advice to companies, financial institutions and investors with respect to securitizations, leveraged and project financings, public and private equity transactions, mergers & acquisitions and high-yield offerings involving digital infrastructure companies;
- Negotiating contracts for the construction of fiber optic cable systems, tower networks, in-building and other wireless networks, as well as installations of graphics processing units, and for the leasing of capacity and rights-of-way on such systems;
- Representing numerous satellite operators and customers in the negotiation of agreements for the establishment of joint ventures, the procurement of satellite systems, and the leasing of satellite capacity;
- Representing digital infrastructure clients in proceedings before the Federal Communications Commission; and
- Advising clients on various dispute resolution and litigation matters in the communications and technology areas.

Mr. Campbell's recent experience at Milbank includes representing:

- Various lenders, investors and companies in the securitization or other financing of fiber optic networks, data centers and wireless networks;

- Various lenders, investors and companies in the financing of the purchase, data center installation, and provision to hyperscalers of computing service with respect to large quantities of graphics processing units (GPUs);
- The lenders in the secured term loan and revolving facility for Mobilitie, one of the largest privately held digital infrastructure companies in the United States;
- TruVista Telecommunications, a portfolio company of iCON Infrastructure, in its acquisition of PlantTel;
- iCON Infrastructure in connection with its acquisition of a majority of the equity interests of Dobson Fiber, an Oklahoma corporation that owns and operates a 4,500-mile fiber optic network;
- Amazon in various commercial and regulatory matters, including the negotiation of Launch Services Agreements with launch services providers for launches to support the deployment of Project Kuiper, Amazon's planned low-earth orbit (LEO) satellite constellation; and advice on FCC commercial and regulatory matters in connection with Project Kuiper;
- ORBCOMM Inc., a global provider of Internet of Things (IoT) solutions, in connection with its acquisition by GI Partners, a leading investor in data infrastructure businesses, in an all-cash transaction valuing ORBCOMM at approximately \$1.1 billion;
- Fengate Capital in connection with an investment in TowerCom, a cell tower developer, owner and operator; and the acquisition of tower operator Municipal Tower;
- Centerbridge Partners in its \$500 million equity investment in Speedcast to acquire the company following a chapter 11 restructuring;
- Unsecured Creditors Committee in the chapter 11 case of Intelsat;
- An ad hoc group of unsecured noteholders in the chapter 11 cases of Frontier Communications Corp.;
- An ad hoc group of lenders on a priming bridge facility for, and later the major restructuring of, the multinational telecommunications and Internet service provider GTT Communications;
- An ad hoc committee of second lien noteholders of Windstream Holdings, Inc. in connection with its chapter 11 cases;
- Lenders in connection with Stonepeak's acquisition of Lumens' Latin American fiber business;
- A bidder for a significant equity interest in Digital Bridge;
- HPS in connection with its financing of IPC, a telecom services provider;
- Data center operator Internap Corporation ("INAP") in its chapter 11 cases;
- Cerberus Telecom Acquisition Corp., a special purpose acquisition company, in connection with its entry into a merger agreement with KORE Wireless Group, Inc., a leader in Internet-of-Things solutions and connectivity;
- Sirius XM in connection with the filing and finalization of its insurance claim for the loss of its XM-7 satellite;
- Totum Labs in connection with regulatory and commercial matters relating to its planned satellite-based Internet-of-things network; and
- Tiger Global in connection with its investment in launch services provider Relativity.

Mr. Campbell's prior experience also includes representing:

- Intelsat, the world's largest satellite provider, in a number of major transactions;
- Grain Communications in connection with various fiber, tower and wireless spectrum transactions and regulatory matters;

- The C-Band Alliance – a consortium of the world's largest satellite operators – in their efforts to repurpose C-Band spectrum for next generation 5G mobile services;
- Oak Hill in the acquisition and sale of various telecom, cable and fiber operators across the US;
- Virgin Galactic in connection with the negotiation of a major launch services agreement with OneWeb;
- Cable & Wireless Communications Plc on US regulatory matters in connection with its \$1.85 billion acquisition of Columbus International Inc;
- Wave Division in the \$1.35 billion acquisition of the assets of Frontier Communications across the Pacific Northwest;
- Mitel Networks Corporation, a Canada-based business communications provider, in its approximately \$2 billion acquisition by an investor group led by affiliates of Searchlight Partners;
- Grupo Salinas, a major Mexican conglomerate, on US regulatory matters in connection with its \$2.5 billion sale of Iusacell SA, Mexico's third largest carrier, to AT&T;
- SES, the second largest satellite operator in the United States, in the negotiation of various major agreements;
- Fox Entertainment Group, a division of The News Corporation, in the negotiation of an agreement with PanAmSat, another large US satellite operator, for the multi-year, multi-satellite carriage of Fox's entire suite of US programming and most of Fox's international programming on PanAmSat's satellites; and
- Numerous other foreign entities, including Canada Pension Plan (Canada), Ontario Teachers' Pension Plan (Canada), SK Telecom (Korea), Ericsson (Sweden), TowerShare (UAE), Future Fund (Australia), Sumitomo Corporation (Japan), AsiaSat (Hong Kong), Hutchison Global (Hong Kong), TV Azteca (Mexico), Alcatel-SkyBridge (France), and JSAT (Japan), in connection with various contemplated and/or completed US-based telecommunications transactions and matters.

Recognition & Accomplishments

Mr. Campbell is a member of the Federal Communications Bar Association. He is on the boards of directors of several non-profits dedicated to urban affairs and civil rights, including National Park Trust, Street Law, Inc., Live It Learn It and DC Appleseed. He is also on the Board of Visitors for Stanford Law School and the Board of Regents for Georgetown University.

Mr. Campbell has been recognized by *Chambers USA* and by *Legal 500* as one of the country's leading lawyers in the Telecom, Broadcast & Satellite Regulating area. In 2020, he was included in *Legal 500's* Hall of Fame for Media, Technology and Telecoms: Telecoms and Broadcast (Transactional), awarded to individuals for receiving constant praise from their clients for continued excellence. In July 2009, he was recognized by *The National Law Journal* as one of its "40 Under 40" Washington-area lawyers, a list comprised of individuals who "have already made their marks in private practice, in government agencies, on Capitol Hill and with public interest groups." Mr. Campbell authored a chapter on satellites in *Telecommunications Law and Policy*.

Mr. Campbell received his J.D., *with distinction*, from Stanford Law School, where he served as an editor of the *Stanford Law Review* and was awarded the Carl Mason Franklin Prize for the most outstanding paper in the field of International Law. He received his B.A., *cum laude*, from Georgetown University. Following law school Mr. Campbell served as a law clerk to the Honorable Judith W. Rogers of the United States Court of Appeals for the District of Columbia Circuit. He also previously worked at the Overseas Private Investment Corporation.

ADDITIONAL DETAILS

EDUCATION

Stanford Law School, J.D.
Georgetown University, B.A.

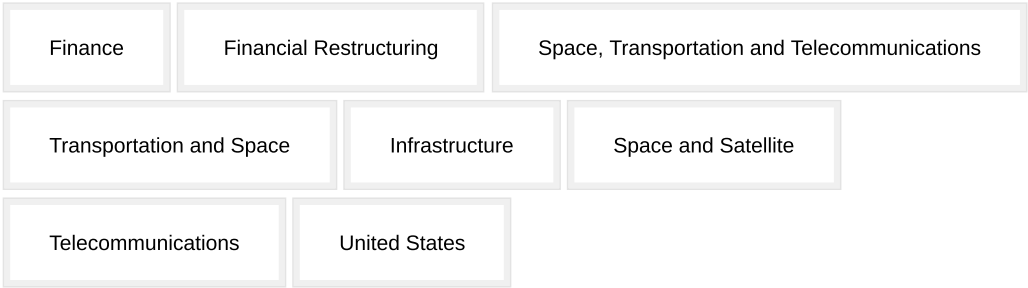
ADMISSIONS

District of Columbia
Maryland

CLERKSHIPS

Honorable Judith W. Rogers, US Court of Appeals, District of Columbia

EXPERIENCE



FEATURED NEWS

Milbank Advises I Squared Capital on Acquisition of Key Submarine Cable Assets

U.S. Executive Order Establishes “Reciprocal” Tariff Policy: Key Takeaways for the Aviation Industry

Milbank Advises Ullico on Investment in Wireless Infrastructure Platform

FCC National Security and Law Enforcement Rules for Team Telecom Review are Now Effective

The Digital Infrastructure Revolution: AI Drives Massive Investment in Data Centers and Connectivity