Milbank

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Jim Pascale is a partner in the New York office of Milbank LLP and a member of the firm's Transportation and Space Group.

Primary Focus & Experience

Mr. Pascale's practice is focused on representing investment banks, leasing companies, airlines, lenders, equity participants and hedge funds in connection with a broad range of transactions, including public and private debt securities offerings, securitizations, secured and unsecured lending, operating and finance leasing, acquisitions, and financial restructurings.

Recognition & Accomplishments

Mr. Pascale is recognized as a leading lawyer nationwide for Transportation: Aviation: Finance in the *Chambers USA* guide and he is ranked in the Asset Finance: Global Market Leaders rankings of the *Chambers Global* guide. He is also recognized as a Leading Partner for Aviation and Air Travel: Finance by *Legal 500 USA* and as a Highly Regarded lawyer for aviation in *IFLR1000*'s USA rankings guide. Mr. Pascale serves as the editor for Lexology's In-Depth: Aviation Finance Law.

ADDITIONAL DETAILS

EDUCATION

Vanderbilt Law School, J.D.

Stetson University, B.S.

ADMISSIONS

New York

EXPERIENCE

| Finance | Transportation and Space | Aviation | Space and Satellite |

| United States |

U.S. Executive Order Establishes "Reciprocal" Tariff Policy: Key Takeaways for the Aviation Industry

Milbank Advises Initial Purchasers on $550M Senior Notes Offering by OneSky Flight, Parent Company of Flexjet

Milbank Advises Initial Purchasers in $1.11B Notes Offering by Aeroméxico

Milbank Recognized as "Americas Law Firm of the Year" 2024 by *Airline Economics* Magazine

Milbank Advises Banks in Connection with JetBlue's $3.2B Comprehensive Financing Transaction