

## Evan R. Fleck

Partner

— VCARD

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### CONTACT

efleck@milbank.com

### NEW YORK

55 Hudson Yards

New York, NY US 10001-2163

T +1 212.530.5567

F +1 212.822.5567

Evan R. Fleck is a partner of Milbank LLP and co-practice group leader and co-head of the firm's global Financial Restructuring Group, based in our New York office.

### Primary Focus & Experience

Mr. Fleck has built a successful and peer-recognized practice advising on a wide range of corporate restructurings and bankruptcies. Representing both debtors and creditors in in-court and out-of-court restructurings, lenders and other strategic parties, he has advised numerous other creditors in complex distressed situations.

### Select representations:

Gol Linhas Aéreas Inteligentes S.A. (company), Careismatic Brands LLC (*ad hoc* group of lenders), Avianca Holdings S.A. (company), Hornblower Group (*ad hoc* group of lenders), Zotec (*ad hoc* group of lenders), Lanyard (select lenders), Farfetch (*ad hoc* group of lenders), Clarion Events Ltd. (*ad hoc* group of lenders), Choctaw Generation, LP (*ad hoc* group of secured noteholders), The Lycra Group (*ad hoc* group of noteholders), Ascena (*ad hoc* group of first lien lenders), GTT Communications, Inc. (*ad hoc* group of lenders), Talen Energy (Official Committee of Unsecured Creditors), Cirque du Soleil (*ad hoc* committee of first lien lenders), Skillsoft Corp. (*ad hoc* group of crossover lenders), RentPath Holdings (*ad hoc* group of crossover lenders), OmniMax (Strategic Value Partners), NMC Health (Abu Dhabi Commercial Bank), FirstEnergy Solutions (Official Committee of Unsecured Creditors), GulfMark Offshore, Inc. (*ad hoc* group of unsecured noteholders), The Gymboree Corporation (administrative and collateral agent), 21st Century Oncology (*ad hoc* group of noteholders), Alpha Natural Resources (Official Committee of Unsecured Creditors), and Ambac Financial Group in the municipal debt restructuring of Puerto Rico.

Mr. Fleck has also been involved in many energy and E&P restructurings, including:

Ferrellgas Partners, LP (*ad hoc* group of unsecured noteholders), Sanchez Energy Corporation (Official Committee of Unsecured Creditors), Ultra Resources, Inc. (*ad hoc* committee of unsecured creditors), Boart Longyear Ltd. (company), Vantage Drilling International (*ad hoc*

committee of secured lenders), Energy Future Holdings (TCEH DIP Agent); and creditors in other exploration and production situations.

Recognition & Accomplishments

Mr. Fleck has been a featured panelist and lecturer at national conferences and law schools on topics involving distressed situations. He is a member of the editorial advisory board for the Bloomberg Law Bankruptcy Treatise and a past member of the Bankruptcy & Corporate Reorganization Committee of the New York City Bar Association. In March 2023, he was inducted by The American College of Bankruptcy as a Fellow in the 34th Class of the College.

Mr. Fleck is recognized by *Chambers USA*, *Chambers Global*, *IFLR1000* and *Benchmark Litigation*. He was also recently named “Outstanding Restructuring Lawyer” by *Turnarounds & Workouts* and named Outstanding Young Restructuring Lawyer in 2013.

ADDITIONAL DETAILS

EDUCATION

- Georgetown Law, J.D.
- University of Pennsylvania, B.A.

ADMISSIONS

- New York
- US District Court for the Southern District of New York
- US Court of Appeals for the Fifth Circuit

EXPERIENCE

Company and Debtor Representations

Creditor Representations

Equity Sponsor Representations

Financial Restructuring

International and Cross-Border Insolvency Matters

Gaming and Hospitality

Oil and Gas

Power and Energy

Retail

Latin America Financial Restructuring

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