

Marcus J. Dougherty

Partner

— VCARD

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Marcus J. Dougherty is a partner in the New York office of Milbank LLP, leads the leveraged finance practice in the US and is co-head of the firm's Global Leveraged Finance Group. Widely recognized as one of the top lender's legal counsel across financing transactions, he continues to be ranked as a leading banking and finance lawyer in the US and globally.

Primary Focus & Experience

Mr. Dougherty's practice focuses on representing banks and other financial institutions in senior lending transactions. With over thirty years of experience, he has a longstanding reputation of providing sophisticated legal representation of lenders on cross-border and acquisition financings – distinctively able to structure everything from the financing of leveraged buyouts, tender offers and other going private transactions, recapitalizations, bridge and mezzanine financings, and DIP and exit facility financings. He has a broad range of financing experience in both US and international transactions and has been admitted to practice in England & Wales, Hong Kong and New York.

Mr. Dougherty is renowned for his work on groundbreaking financings that he helps to craft to meet the unique challenges of clients needing to raise significant amounts of capital in multiple markets. Select cross-border financings on which he advised the financing sources include, among others, Medline, Nuvei, Grifols, S.A., Worldpac, Omnisia, Textainer, CIRCOR, Simtra BioPharma Solutions, Signature Aviation, Nobian spin-off, Inmarsat plc, Foundation Building Materials, Nouryon (former AkzoNobel specialty chemicals division) and Atotech. He has also advised on financings in connection with McAfee, Simon & Schuster, Cirion, BMC Software, Columbia Gas Pipeline Systems, NIPSCO, ManTech, Internet Brands, Cvent, SimonMed, ClearChoice, MobileIron, MagicLab and Cepso.

Recognition & Accomplishments

Mr. Dougherty is distinguished as a Market Leader for Banking, the highest recognition in *IFLR1000's* Guide to the World's Leading Financial Law Firms, and he is ranked as a Leading Partner in *Legal 500's* Finance: Commercial Lending rankings. Also consistently ranked as a leading lawyer for banking and finance in *Chambers Global* and *Chambers USA*, Mr. Dougherty has handled major transactions for financial institutions such as Goldman Sachs, Deutsche Bank,

UBS, Nomura, CIBC, Barclays Capital, The Royal Bank of Scotland plc, Credit Suisse, Morgan Stanley, Jefferies, HSBC and Royal Bank of Canada.

MergerLinks has also repeatedly named Mr. Dougherty as a top ten US legal advisor in the publication's Top Financing Lawyers in North America rankings.

ADDITIONAL DETAILS

EDUCATION

UCL, LL.B.

ADMISSIONS

New York

England and Wales

EXPERIENCE

Banking and Leveraged Finance

Direct Lending and Specialty Finance

Finance

Mergers and Acquisitions

Structured Credit

Aviation

Healthcare

Infrastructure

Renewable Energy

Technology

United States

FEATURED NEWS

Milbank’s Leveraged Finance Group Recognized as a Top Legal Adviser on Syndicated Loans Across Year-End 2024 US League Tables

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Milbank Advises on Revolving Credit Facility Extension for Grifols

Milbank Advises Financing Sources for Onex Partners’ Acquisition of Farsound

Milbank’s Leveraged Finance Group Again Secures Placement as a Top Legal Adviser Across US League Tables for Q3 2024