

## Matthew Brod

Partner

— VCARD

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### CONTACT

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Matthew Brod is a partner in the New York office of Milbank and a member of the firm's Financial Restructuring Group.

### Primary Focus & Experience

Mr. Brod's practice focuses on the representation of debtors and creditors in chapter 11 cases and out-of-court restructurings. Mr. Brod also represents hedge funds and other financial institutions acquiring control positions in financially distressed companies. He has extensive experience negotiating plans of reorganization and structuring debtor-in-possession financing facilities. His engagements have ranged across a wide array of industries, including energy, oil & gas, chemicals, shipping, healthcare, retail, airline, technology, financial services, pharmaceuticals, and satellite.

### Recent engagements include:

- Hornblower (ad hoc committee of first lien lenders)
- Ebix (Zinnia, an Eldridge company, in connection with the acquisition of Ebix's life and annuity assets)
- Anagram (ad hoc committee of noteholders)
- Incora/Wesco (company)
- Shift Technologies (ad hoc committee of noteholders)
- Yellow Corporation (prepetition lender)
- NBG Home (ad hoc committee of lenders)
- Elevate Textiles (company)
- Talen Energy (official committee of unsecured creditors)
- Grupo Aeroméxico (plan sponsors)
- Modernland Overseas Pte. Ltd. (foreign representative)
- Garrett Motion (plan sponsors)
- Grupo HIMA (agent for first lien credit facility)
- Intelsat (official committee of unsecured creditors)
- Noble (ad hoc committee of legacy noteholders)

- UTEX Industries (ad hoc committee of first lien lenders)
- Ligado Networks (company)
- J.Crew Group, Inc. (ad hoc committee of term loan lenders and IPCo noteholders)
- NPC International, Inc. (ad hoc committee of second lien lenders)
- Hexion Holdings LLC (ad hoc committee of crossholder noteholders)
- Windstream Holdings, Inc. (ad hoc committee of second lien noteholders)
- Jones Energy, Inc. (ad hoc committee first lien noteholders)
- Puerto Rico (Ambac Financial Group)
- Transworld Systems Inc. (company)
- Pacific Drilling S.A. (agent for Senior Secured Credit Facility)
- 21st Century Oncology (ad hoc committee of first lien lenders)
- Energy XXI (ad hoc committee of second lien noteholders)
- Midstates Petroleum Company (ad hoc committee of cross-over noteholders)
- Vantage Drilling (ad hoc committee of secured creditors)
- Energy Future Holdings (TCEH DIP agent)
- Fredericks of Hollywood and its affiliates (chapter 11 debtors-in-possession)
- TORM A/S (ad hoc committee of new lenders)
- Eagle Bulk Shipping Inc. (chapter 11 debtor-in-possession)
- Vertis Holdings (agent for term loan lenders)
- American Airlines (ad hoc committee of unsecured creditors)
- Eastman Kodak Company (official committee of unsecured creditors)
- Lehman Brothers Holdings, Inc. (official committee of unsecured creditors)

## Recognition & Accomplishments

From 2019-2023, Mr. Brod was included in *Benchmark Litigation's* "40 and Under Hot List," which honors the achievements of the nation's most accomplished litigators under 40. From 2020-2023, Mr. Brod was named a "Next Generation Partner" in Restructuring (including Bankruptcy) by *Legal 500*.

Mr. Brod received his J.D., *magna cum laude*, from Duke University, where he served as an articles & comments editor of the *Duke Journal of Constitutional Law & Public Policy*. He received his B.A., *summa cum laude*, also from Duke, where he was a member of *Phi Beta Kappa*.

Mr. Brod is the co-author of the Lexis Practice Advisor guide on out-of-court corporate restructurings.

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## ADDITIONAL DETAILS

### EDUCATION

Duke University School of Law, J.D., 2010

Duke University, B.A., 2007

### ADMISSIONS

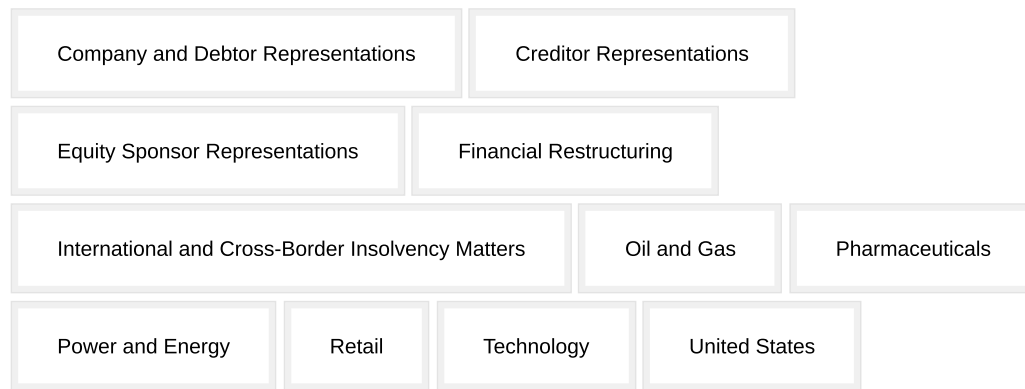
New York

US District Court for the Southern District of New York

US District Court for the Eastern District of New York

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## EXPERIENCE



## FEATURED NEWS

[Milbank Advises Incora Through Successful Chapter 11 Restructuring](#)

[Milbank Advises Senior Lenders in \\$4.3B Recapitalization of Sinclair Broadcast Group](#)

[Milbank Advises TPG on Joint Venture, Including Brand Asset Securitization for B. Riley Financial](#)

[Milbank Practices, Lawyers Earn Top Rankings in \*The Legal 500\* 2024 US Rankings Guide](#)

[Twenty Milbank Lawyers Recognized in \*Benchmark Litigation\* 2024 US Guide](#)