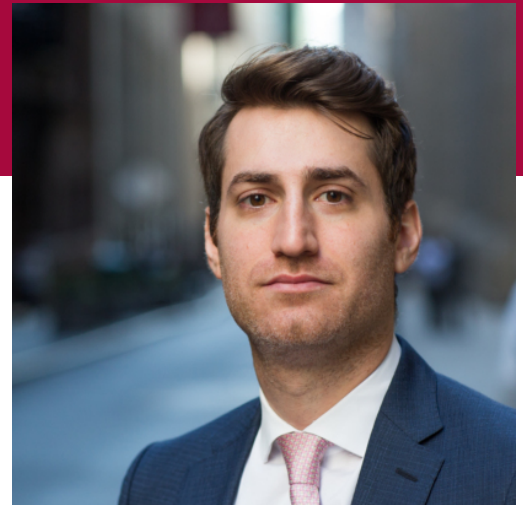


# Spencer Pepper

Partner

— VCARD

— SHARE



## CONTACT

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Spencer Pepper is a partner in the New York office of Milbank LLP and a member of the firm's Leveraged Finance Group.

## Primary Focus & Experience

Mr. Pepper's practice focuses on representing banks, direct lenders and other financial institutions in syndicated and private leveraged finance transactions. His experience includes domestic and cross-border acquisition financings, unitranche financings, preferred equity issuances, mezzanine financings and recapitalizations. Mr. Pepper also represents investors in special situation financings and restructurings, including debtor-in-possession and exit facilities. Recent financings on which he advised the financing sources include Omnissa, Cvent, Foundation Building Materials, Delivery Hero, Alvotech and Farsound.

## Recognition & Accomplishments

Mr. Pepper is ranked as a Rising Star for Banking in *IFLR1000's* 2024 USA and New York rankings, and he was recognized as a recommended lawyer for Commercial Lending in *Legal 500's* 2022 USA guide.

Mr. Pepper co-authored "US Bank Regulatory Agencies Issue Final Guidance on Leveraged Lending Practices: High-Level Considerations for Financial Institutions," *Butterworths Journal of International Banking and Financial Law*, June 2013.

Mr. Pepper earned his J.D. *cum laude* from the University of Pennsylvania Law School and his B.S. from Cornell University.

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## ADDITIONAL DETAILS

### EDUCATION

University of Pennsylvania Carey Law School, J.D.

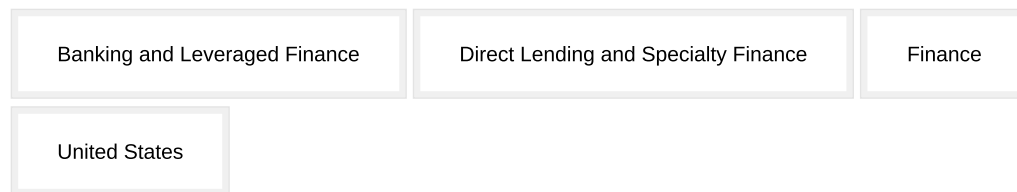
Cornell University, B.S.

### ADMISSIONS

New York

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## EXPERIENCE



## FEATURED NEWS

Milbank's Leveraged Finance Group Recognized as a Top Legal Adviser on Syndicated Loans Across Year-End 2024 US League Tables

Milbank Advises Financing Sources for Onex Partners' Acquisition of Farsound

Milbank's Leveraged Finance Group Again Secures Placement as a Top Legal Adviser Across US League Tables for Q3 2024

Milbank's Leveraged Finance Group Ranks as a Top Legal Adviser on Syndicated Loans According to 1H 2024 US League Tables

Milbank Advises Financing Sources on KKR's Acquisition of Broadcom's End-User Computing Division