

Vicky L. May

Special Counsel

— VCARD

— SHARE



CONTACT

vmay@milbank.com

LONDON

100 Liverpool Street

London, UK EC2M 2AT

T +44 20.7615.3068

F +44 20.7615.3100

Vicky is special counsel in the Global Project, Energy and Infrastructure Finance Group and has advised sponsors, borrowers and lenders on the development and financing of a broad range of international and cross-border projects across a variety of industry sectors, including telecommunications, power, water and oil and gas. Vicky regularly advises on multi-sourced financings involving export credit agencies, multi-laterals and development finance institutions.

Primary Focus & Experience

Recent representative matters include advising:

- seven ECAs (including KEXIM and K-sure), commercial banks, Islamic banks and the joint lead managers on the Sadara Integrated Chemicals Project in Saudi Arabia;
- the joint lead managers of the US\$2bn project sukuk on the Sadara Integrated Chemicals Project;
- multiple ECAs and commercial banks for the financing of a nuclear power project in the UAE;
- O3b Networks Limited on its project financing of 12 medium orbit satellites;
- the lenders and hedge counterparties on the US\$500m refinancing of an existing bridge loan for the development of the Tamar offshore gas field;
- commercial banks and ECAs on Reliance Industries Limited's export credit agency financing programme for the expansion of its Jamnagar petrochemicals project; and
- the lenders on the financing of the US\$920m Barka 1 10 MIGD desalination plant in Oman and advising the lenders on two subsequent expansion financings.

Recognition & Accomplishments

Vicky has co-authored a chapter on "Principal Loan Finance Documentation" in *"International Project Finance – Law and Practice"* published by Oxford University Press.

ADDITIONAL DETAILS

EDUCATION

ADMISSIONS
England and Wales

EXPERIENCE

Finance

Project, Energy and Infrastructure Finance

Infrastructure

Mining and Metals

Oil and Gas

Renewable Energy

Space and Satellite

Technology

Telecommunications

Asia

Canada

Europe

Middle East

United Kingdom

FEATURED NEWS

Milbank Honors Pro Bono Success at Inaugural London Pro Bono Awards Celebration

Milbank Shortlisted for Pair of 2024 TrustLaw Pro Bono Awards

Milbank Receives “Middle East & Africa Renewables Deal of the Year” Award from TXF/Proximo MENA 2024

Milbank Advises Lenders on Energos Infrastructure’s Acquisition of Two Dynagas Floating Storage and Regasification Units

Milbank London Project, Energy and Infrastructure Finance Practice Recognized as Top Tier in *Chambers UK* and *The Legal 500 UK* 2024 Rankings