

Rod Miller

Partner

— VCARD

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Rod Miller is a partner in the New York office of Milbank and a member of the firm's Corporate Finance and Securities Group. He has been a partner at Milbank since 2011.

Primary Focus & Experience

Mr. Miller's practice focuses on a wide range of finance, securities and other corporate transactions, particularly in the context of complex acquisition financings and leveraged buyouts. He has extensive experience representing investment banking firms, corporate issuers and investors in public and private debt and equity offerings and other financing and related transactions, including high yield and investment grade debt offerings, initial public offerings, follow-on and secondary equity offerings, equity-linked securities offerings, restructurings and tender and exchange offers.

Mr. Miller has represented clients in transactions across a broad range of industries, including healthcare, manufacturing and industrials, gaming and hospitality, telecommunications, media and entertainment, business and financial services, energy and consumer/retail.

Recognition & Accomplishments

Mr. Miller is recognized as a leading US capital markets attorney in *The Legal 500*, *IFLR 1000* and *Chambers USA*. He is also listed as one of the *Best Lawyers in America*.

ADDITIONAL DETAILS

EDUCATION

USC Gould School of Law, J.D.

Harvard University, M.P.P.

Southern Methodist University, B.A.

Southern Methodist University, B.S.

ADMISSIONS

New York

US District Court for the Central District of California

US District Court for the Eastern District of California

EXPERIENCE

Corporate Finance and Securities

High Yield Debt Offerings

United States

FEATURED NEWS

Milbank Advises Initial Purchasers on Fortitude Re's \$750M Senior Notes Offering

Milbank Advises Underwriters on StandardAero's Upsized Secondary Offering

Milbank Advises Underwriters on \$320M Debt-for-Equity Secondary Offering of Amentum Shares

Milbank Represents Underwriters for StandardAero's Upsized US\$1.6B IPO

Milbank Advises on Financing and Notes Offering for Merger of Amentum and Jacobs' Critical Mission Solutions and Cyber and Intelligence Businesses