

Dr. Norbert Rieger LL.M.

Partner

— VCARD

— SHARE



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Norbert Rieger is Global Chairman of our Corporate/M&A Group.

Primary Focus & Experience

He has more than 30 years of experience in corporate transactions covering all areas of corporate/M&A, focusing on private equity transactions including public takeovers and public-to-private transactions, advising listed companies and providing legal support to entrepreneurs. His extensive tax experience enables him to provide comprehensive advice on complex situations.

Selected Project Samples

- Advent International on the acquisition of Distributed Power Business from GE (INNIO) and the sale of a minority participation in INNIO to ADIA.
- Advent International on the acquisition of a majority shareholding in ZIMMERMANN.
- Altor on the acquisition of a majority stake in F24 from Hg Capital.
- The Carlyle Group on its acquisition of Flender Group from Siemens.
- CPPIB on the voluntary takeover offer by Atlantic BidCo for Aareal Bank.
- EQT on the voluntary takeover offer for zooplus.
- General Atlantic on the joint venture with Ringier, Tamedia and Mobiliar relating to their Swiss online classified business.
- General Atlantic on the formation of a strategic partnership with Deutsche Börse relating to Deutsche Börse's index business (Qontigo) as well as the intended combination with ISS.
- Hg Capital on its investment in JTL-Software.
- KAEFER Isoliertechnik on its partnership with a consortium consisting of the European PE fund Altor Fund V and SMS group (Consortium).
- KG CURA on its joint takeover offer, together with Oaktree Capital, for the acquisition of Deutsche EuroShop AG.
- Otto Group in connection with the intended business combination of Zalando and ABOUT YOU.
- Otto Group on the sale of Hermes Parcelnet and Mondial Relay to Advent International.

- AboutYou and the Otto Group on AboutYou's initial public offering.
- AUTO1 Group on its initial public offering and related corporate reorganization.
- Personio on its USD 200m second Series E financing round led by Greenoaks and on the acquisition of Back Technologies.
- The Carlyle Group, Blackstone and CPPIB on their bid for ThyssenKrupp elevators.
- CVC and other investors on their bid for DB Schenker.

Recognition & Accomplishments

Norbert is recognized as one of the leading lawyers for private equity, M&A and corporate by a number of directories such as JUVE, Chambers, Legal 500, IFLR, Best Lawyers and Who's Who Legal. WirtschaftsWoche lists him as "TOP Lawyer 2023" in the area of M&A.

Norbert Rieger studied law at the Universities of Bayreuth, Augsburg and at the University of Michigan Law School (USA). He is co-author of a standard commentary on corporate reorganizations. Norbert Rieger was admitted to the German Bar in 1989.

ADDITIONAL DETAILS

EDUCATION

University of Michigan Law School, LL.M.

University of Bayreuth, Dr.

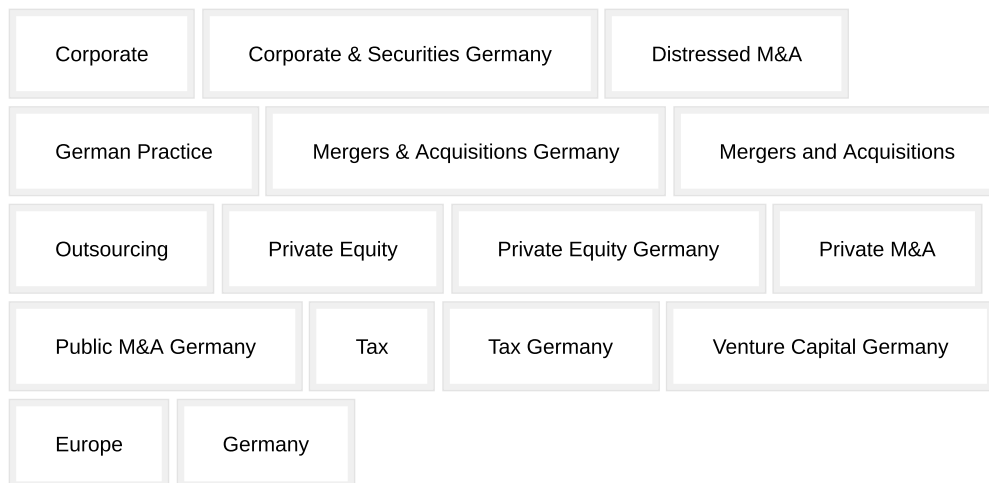
Bavaria, Second State Exam

University of Bayreuth, First State Exam

ADMISSIONS

Germany

EXPERIENCE



FEATURED NEWS

Milbank Advises ProSiebenSat.1 on Sale of Verivox to Italy's Multiplay Group

Milbank Advises ProSiebenSat.1 on Strategic Agreement with General Atlantic

Milbank Continues Global Private Equity Growth with Addition of Evan Roberts in Los Angeles

Milbank Advises Otto Group in Connection with the Intended Business Combination of Zalando and ABOUT YOU

Milbank Advises Axel Springer on the Sale of finanzen.net

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