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Lorenz Haselberger is a partner in the New York office of Milbank and a member of the firm's Tax Group.

Primary Focus & Experience

Mr. Haselberger advises on the tax aspects of a broad range of transactions, with a focus on financial institutions and instruments and complex cross-border investments. His experience spans debt finance, private credit and direct lending, restructuring, synthetic risk transfers, derivatives, capital markets and securitizations. He also regularly advises on mergers, acquisitions, joint ventures and minority investments.

He counsels leading banks, dealers, financial exchanges, sovereign wealth funds, hedge funds, private equity funds and large family offices in connection with their global transactions and investments. He also has substantial experience in Latin America, representing sovereigns, companies, underwriters and dealer managers in complex liability management exercises.

His representations include:

- Six international banks in connection with innovative $9 billion principal tender offer in respect of Republic of Colombia bonds and total return swap transaction with the Republic of Colombia (winner of *LatinFinance*'s Sovereign Liability Management Deal of the Year in 2025).*
- Syndicates of international banks in connection with numerous bespoke multi-billion dollar repurchase transactions with Banco Central de la República Argentina (BCRA).*
- Brazilian airline Azul S.A. in connection with a comprehensive $2.25 billion debt restructuring.*
- The Republic of Chile in landmark $3.5 billion biodiversity KPI bonds, and various other sovereigns and companies in similar issuances of sustainability linked notes.*

- Numerous other Latin American sovereign and private bond issuers, underwriters and dealer-managers in complex liability management exercises and capital markets transactions.*

- Various non-US banks and financial institutions in connection with billions of dollars of US commercial mortgage loan restructurings.*

- Mubadala in the expansion of its global partnership with Apollo to support the Apollo Capital Solutions business and in various other credit platforms, JVs, co-investments, fund investments and transactions.*

- Various sovereign wealth funds and offshore investors in global investments, including private equity, credit, infrastructure, energy and real estate funds.*

- Various major US and non-US banks, broker-dealers, financial exchanges and fintech companies in connection with financial products and services and digital assets.*

- Various major US hedge funds and US and non-US family offices in connection with inbound equity, derivative and credit investments, digital assets and general tax planning.*

- Financial institutions in connection with successful IRS letter ruling requests.*

- A Mubadala-led consortium in its acquisition of a majority interest in Fortress Investment Group and Mubadala in various minority investments.*

- GlobalFoundries in the acquisition of Synopsys' Processor IP Solutions business and in various other acquisitions.*

- GE HealthCare Technologies in its collaboration with Gentuity LLC, a Massachusetts-based medical technology company specializing in next generation intravascular imaging devices.*

- Despegar.com Corp. in its $1.7 billion sale to Prosus N.V.*

- JetBlue Airways Corp. in its terminated acquisition of Spirit Airlines for approximately $3.8 billion.*

- A biomedical and biotechnology company in its $1.75 billion acquisition of Baylis Medical Company Inc.*

- A US private equity firm in connection with various stock and asset acquisitions, dispositions and tax-free reorganizations.*

**Matter completed prior to joining Milbank.*

Recognition & Accomplishments

Mr. Haselberger is ranked in *Chambers* and *Legal 500* and has been recognized by *Latin Lawyer* as among the "most active international partners" in Latin America. He is a member of the Executive Committee of the New York State Bar Association Tax Section, former Chair of the

American Bar Association's Financial Institutions and Products Committee, a member of *Tax Forum* and a member of the Board of the *Journal of Taxation of Financial Products*. He frequently moderates and speaks on panels for bar and industry organizations including the New York State Bar Association, American Bar Association, Wall Street Tax Association, Institute of International Bankers, International Tax Institute and Practicing Law institute, focusing on emerging issues relevant to global financial institutions. He has authored numerous articles and bar reports, which have been cited in leading treatises and Congressional committee reports.

Earlier in his career, Mr. Haselberger served as a judicial clerk to the Hon. Patrick Higginbotham of the US Court of Appeals for the Fifth Circuit.

ADDITIONAL DETAILS

EDUCATION

Harvard Law School, J.D.

University of Pennsylvania, B.A.

ADMISSIONS

New York

EXPERIENCE

Tax

United States

FEATURED NEWS

Milbank Bolsters Tax Practice with Addition of Lorenz Haselberger in New York

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