

Capucine Cusin

Associate

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Capucine Cusin is an associate in the London office of Milbank LLP and a member of the firm's European Leveraged Finance/Capital Markets Group.

Primary Focus & Experience

Capucine advises issuers and financial institutions on international capital markets and finance transactions, with a particular emphasis on high yield bond offerings, private placements and initial public offerings (IPOs) across a broad range of sectors and jurisdictions.

Select recent experience includes advising:

- The underwriters in connection with Initial Public Offering and Nasdaq Copenhagen Listing of BioMar Group A/S;
- The initial purchasers in connection with an offering by Borr IHC Limited and Borr Finance LLC, subsidiaries of NYSE-listed Borr Drilling Limited, of \$2.035 billion in aggregate principal amount of senior secured notes;
- Punch Finance plc, a wholly owned finance subsidiary of Punch Pubs Group Limited, in connection with its private placement of £50 million senior secured notes;
- The initial purchasers in connection with an offering by NYSE-listed Borr Drilling Limited of \$300 million in aggregate principal amount of convertible senior notes due 2033 and concurrent repurchase of Borr's existing Norwegian law governed convertible bonds due 2028;
- The initial purchasers in connection with CMA CGM S.A.'s €700 million high yield bond offering.

ADDITIONAL DETAILS

EDUCATION

Paris-Panthéon-Assas University, LL.B.

Paris-Panthéon-Assas University, LL.M.

Oxford University, DLS

ADMISSIONS

New York

EXPERIENCE

Banking and Leveraged Finance

Corporate Finance and Securities

Finance

Europe

United Kingdom