

Lucas T. Charleston

Partner

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Luke Charleston is a partner in the New York office of Milbank and a member of the firm's Alternative Investments Practice.

Primary Focus & Experience

Mr. Charleston has nearly two decades of experience advising lenders, ad hoc creditor groups, borrowers and sponsors on a broad range of debt financing transactions, including direct and syndicated financing transactions, liability management transactions, stressed, distressed, rescue and other special situations financings, and in-court and out-of-court restructurings across a range of industries, including aviation, gaming, retail, media, telecommunications, pharmaceuticals, manufacturing, technology, energy, security and healthcare.

Representative Work*

Liability Management and Special Situations

- Represented ad hoc group of lenders to GoHealth in connection with a superpriority financing.
- Represented lenders to Logix Fiber Networks in connection with a recapitalization transaction.
- Represented ad hoc group of creditors to United Site Services in connection with a superpriority financing and exchange transactions.
- Represented lender to DispatchHealth in connection with a recapitalization transaction.
- Represented ad hoc group of lenders to Spartech in connection with an out-of-court restructuring and recapitalization transaction.
- Represented ad hoc group of creditors to Bausch Healthcare in connection with refinancing and exchange transactions.
- Represented noteholder to Klöckner Pentaplast in connection with an exchange transaction.
- Represented lenders to Fellers in connection with an out-of-court restructuring and recapitalization transaction.

- Represented ad hoc group of lenders to Arrivia in connection with an out-of-court restructuring and recapitalization transaction.
- Represented ad hoc group of noteholders to Hovnanian Enterprises in connection with multiple exchange transactions.
- Represented third-party lender to Alkegen in connection with a priming financing and exchange transaction.
- Represented lender to SI Group in connection with an exchange transaction.
- Represented GTT Communications in connection with a superpriority financing.
- Represented ad hoc group of lenders to 21st Century Oncology in connection with a priming financing.

In-Court Restructurings

- Represented ad hoc groups of creditors in the chapter 11 case of Spirit Airlines and the subsequent chapter 11 case of Spirit Aviation Holdings and multiple debtor-in-possession financings.
- Represented ad hoc group of lenders in the chapter 11 case of GoHealth and debtor-in-possession financing.
- Represented ad hoc group of lenders in the chapter 11 case of United Site Services and debtor-in-possession financing.
- Represented ad hoc group of noteholders in the Companies' Creditors Arrangement Act filing by Baffinland Iron Mines.
- Represented affiliated creditor in the chapter 11 case of GOL Airlines.
- Represented ad hoc group of lenders in the McDermott UK Restructuring Plan.
- Represented ad hoc group of lenders in the chapter 11 case of Mobileum.
- Represented GTT Communications in connection with its chapter 11 case, debtor-in-possession financing and exit financing.
- Represented Apollo Capital Management in connection with debtor-in-possession financing for Scandinavian Airlines.
- Represented ad hoc group of lenders in the chapter 11 case of Caesars Entertainment Operating Company.
- Represented ad hoc group of lenders in the chapter 11 case of 21st Century Oncology.

Private Credit and Direct Lending

- Represented Apollo Global Funding, as lender, in connection with numerous direct lending transactions across multiple industries.
- Represented CEC Brands, as borrower, in connection with various credit facilities.
- Represented Eldridge Capital Management, as lender, in connection with numerous direct lending transactions across multiple industries.
- Represented Fortress Credit Corp., as lender, in connection with numerous direct lending transactions across multiple industries.
- Represented Francisco Partners, as lender, in connection with numerous direct lending transactions in the technology industry.
- Represented Kennedy Lewis Investment Management, as lender, in connection with numerous direct lending transactions across multiple industries.
- Represented Monarch Alternative Capital, as lender, in connection with numerous direct lending transactions across multiple industries.

- Represented New Spartech Holdings, as borrower, in connection with an asset-based revolving credit facility.
- Represented Platinum Credit, as lender, in connection with numerous direct lending transactions across multiple industries.
- Represented Quintillion Networks, as borrower, in connection with a term loan facility.
- Represented Vista Credit Partners, as lender, in connection with numerous direct lending in the technology industry.

*Matters completed prior to joining Milbank.

Recognition & Accomplishments

Mr. Charleston earned his J.D. from New York Law School, *magna cum laude*, and his B.A. from Monmouth University, *magna cum laude*.

ADDITIONAL DETAILS

EDUCATION

New York Law School, J.D.
Monmouth University, B.A.

ADMISSIONS

New York

EXPERIENCE

Capital Solutions & Special Situations

Direct Lending and Specialty Finance

Finance

Financial Restructuring

Aviation

Energy & Infrastructure

Gaming and Hospitality

Healthcare

Pharmaceuticals

Retail

United States

FEATURED NEWS

Milbank Expands Alternative Investments Practice with Addition of Partner Lucas T. Charleston in New York