

Dionne Brown

Special Counsel

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Dionne Brown is special counsel in the London office of Milbank LLP and a member of the firm's Financial Restructuring Group.

Primary Focus & Experience

Dionne advises corporate debtors, sponsors, primary lenders, credit funds, officeholders and distressed secondary investors on complex cross-border restructurings and insolvencies. She has experience advising on the full range of restructuring and insolvency transactions, including recapitalisations, A&Es and refinancings, schemes of arrangement, restructuring plans and distressed M&A.

A selection of Dionne's experience includes advising:

- The revolving credit facility lenders on the recapitalization of Oriflame group, involving US\$550 million of fixed rate senior secured notes, €250 million of floating rate senior secured notes and a €100 million revolving credit facility.*
- The ad hoc group of lenders and hedge counterparties in relation to the recapitalization of CityFibre by way of a single-class UK scheme of arrangement.*
- The revolving facility lenders on financing arrangements related to Apollo's acquisition of END. Clothing, a luxury, streetwear and sportswear retailer, from Carlyle.*
- A committee of secured creditors on the restructuring of approximately ZAR 7.3 billion of debt issued by Cell C Limited, a South African telecommunications company.*
- Naviera Armas Group, a Spanish-headquartered ferry operator, on its rescue financing and subsequent approximately €1 billion debt and equity restructuring implemented by way of a Spanish law homologación.*
- An ad hoc group of lenders to Nordic Aviation Capital, an Ireland-based regional aircraft lessor, in connection with the restructuring of approximately US\$6.3 billion of debt obligations implemented through chapter 11 proceedings in the United States Bankruptcy Court for the Eastern District of Virginia.*
- intu Properties PLC and its subsidiaries in connection with the restructuring of the group's financing arrangements.*

- Deoleo, S.A., a Spanish-headquartered global olive oil production and distribution business, in connection with a recapitalization and full balance sheet restructuring involving a Spanish law homologación.*
- Seven Energy International Limited in connection with the investment in, and acquisition of, the group by Savannah Petroleum plc by way of a pre-packaged administration sale.*

*Matter completed prior to joining Milbank.

Recognition & Accomplishments

Dionne is recognized by *The Legal 500* as a Key Lawyer for Corporate Restructuring & Insolvency.

ADDITIONAL DETAILS

EDUCATION

University of Cambridge

University of the West Indies, Barbados

ADMISSIONS

England and Wales

EXPERIENCE

Financial Restructuring

Europe

United Kingdom