

Zoe Caldwell

Associate

— VCARD

— SHARE



CONTACT

zcaldwell@milbank.com

NEW YORK

55 Hudson Yards

New York, NY US 10001-2163

T +1 212.530.5851

F +1 212.530.5219

Zoe Caldwell is an associate in the New York office of Milbank LLP and a member of the firm's Global Project, Energy and Infrastructure Finance Group.

Primary Focus & Experience

Zoe's experience includes the representation of:

- MUFG Bank, Ltd. in connection with an approximately \$206 million financing for the development, construction, operation and maintenance of a portfolio of 65 distributed generation photovoltaic solar and battery energy storage projects located in California and Illinois, totaling approximately 59.01 MW.
- Google in connection with multiple investments throughout the energy sector.
- Blackstone Credit & Insurance, as leader of an investor consortium consisting of Global Atlantic, Apollo-managed funds and Private Credit at Goldman Sachs Alternatives, in connection with a \$7 billion equity investment to fund the development, construction and operation of Semptra Infrastructure Partners' Port Arthur LNG Phase 2.
- Oak Hill Advisors in connection with arranging the out-of-court restructuring and recapitalization of the Cricket Valley Energy Center, a 1,171 MW natural gas power generation facility in Dutchess County, New York.
- The lenders in connection with the financing of the Lancium Clean Campus, a project comprised of eight data center buildings with the aggregate capacity of 1,200MW and related substation.
- The equity investor in connection with its investment in a low-carbon cement facility under development in Utah.
- The lenders managed by Macquarie Asset Management in connection a warehouse credit facility to US Solar to enable US Solar to continue to develop its portfolio of existing community solar projects, and to progress its utility scale portfolio of assets.

Recognition & Accomplishments

Zoe earned her LL.B. and B.S. degrees from University of New South Wales.

ADDITIONAL DETAILS

EDUCATION

University of New South Wales, LL.B.
University of New South Wales, B.S.

ADMISSIONS

New York

EXPERIENCE

Project, Energy and Infrastructure Finance

Energy Transition

Infrastructure

Power and Energy

Telecommunications