

## Jason Kestecher

Special Counsel

— VCARD

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### CONTACT

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Jason Kestecher is special counsel in the New York office of Milbank LLP and a member of the firm's Financial Restructuring Group.

### Primary Focus & Experience

Mr. Kestecher has worked on many large, complex corporate restructurings and bankruptcies. His engagements have ranged across a wide array of industries, including energy, pharmaceuticals, health care, automotive, retail and real estate.

### Select Company Side Representations

- Endo International plc
- Noble Corporation plc
- TridentUSA Health Services
- SunEdison, Inc.
- Millennium Health

### Select Creditor Representations

- Bank of America, in its capacity as:
  - prepetition, DIP and exit ABL agent in the Sears chapter 11 case
  - prepetition ABL agent in the Toys "R" Us chapter 11 case
  - prepetition and DIP ABL agent in the Remington chapter 11 case
- Barclays Bank, in its capacity as:
  - prepetition, DIP and exit ABL agent in the NewPage/Verso chapter 11 case
  - prepetition LC agent in the Patriot Coal II chapter 11 case
- Ad Hoc Group of Holders of 8.5% senior notes due 2021 in Voyager Aviation's 2021 restructuring
- Callidus Capital in the restructuring of JD Norman Industries

- Affiliates of VR Capital as petitioning creditors and plan proponents of Kirwan Offices S.a.r.l.

#### Other Select Representations

- Peter Thiel and Thiel Capital in the Gawker chapter 11 case
- The Port Authority of New York and New Jersey as landlord to the George Washington Bridge Bus Station
- Talen Energy as equity sponsor in the MACH Gen chapter 11 case
- DZ 21<sup>st</sup>Street LLC in the 540 West 21<sup>st</sup>Street LLC chapter 11 case
- Alpine Energy Capital, LLC in its proposed \$193 million acquisition of substantially all assets of Approach Resources, Inc. as part of Approach's chapter 11 case
- Veritas Capital in its \$2.1 billion acquisition of StandardAero
- New Residential Investment Corporation in its \$1.4 billion acquisition of Home Loan Servicing Solutions, Ltd.
- Deluxe Entertainment Services Group Inc. in its digital cinema joint venture with Technicolor S.A.

#### Recognition & Accomplishments

Mr. Kestecher received his J.D. from Georgetown University Law Center and his B.A. from Georgetown University.

Mr. Kestecher also maintains a significant pro bono practice. He has obtained a grant of clemency for a pro bono client from President Obama. Mr. Kestecher also successfully obtained resentencing and release for another pro bono client who had served over 20 years of a life sentence for a non-violent drug offense.

Mr. Kestecher is an active member of the American Bankruptcy Institute and has served on the advisory board for ABI conferences.

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#### ADDITIONAL DETAILS

##### EDUCATION

Georgetown Law, J.D.

Georgetown University, B.A.

##### ADMISSIONS

New York

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#### EXPERIENCE

Finance

Financial Restructuring

United States