

Dr. Thomas Ingenhoven LL.M.

Partner

— VCARD

— SHARE

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Thomas Ingenhoven is a member of the firm's Banking and Leveraged Finance Group.

Primary Focus & Experience

Thomas specializes in acquisition finance, syndicated lending and asset finance. He advises lenders, sponsors and corporate borrowers on all aspects of leveraged buyouts, financial restructurings, general syndicated lending and asset finance transactions. Thomas Ingenhoven is Managing Partner of the Frankfurt office.

His recent representations include advising lenders and sponsors/borrowers on:

- A large number of German and international leveraged buyouts.
- A range of investment grade and sub-investment grade (cross-over) corporate credit facilities.
- Syndicated promissory notes for German and foreign issuers.
- Asset-based financings.
- Unitranche- and Super Senior credit facilities.
- Credit facilities embedded in multi-layered capital structures including term loan B-financings, Second Lien, PIK Facilities and capital market instruments.

Recognition & Accomplishments

Thomas is recognized as one of the leading lawyers by directories as *JUVE*, *Chambers*, *Legal 500*, *IFLR 1000*, *Best Lawyers* and *Who's Who Legal* for banking and acquisition finance.

He studied law at the universities of Tübingen (Dr. jur.), Leiden (The Netherlands) and Cambridge (England) (LL.M.). Thomas is author of the financing chapters of the renowned "Rechtshandbuch Private Equity", C.H. Beck, Munich, and „Hölters - Handbuch Unternehmenskauf“, Otto Schmidt Verlag, Cologne. He is admitted in Germany (as Rechtsanwalt) and in England and Wales (as Solicitor) and speaks German and English.

ADDITIONAL DETAILS

EDUCATION

University of Tübingen, Dr.
North Rhine-Westphalia, Second State Exam
University of Cambridge Faculty of Law, LL.M.
University of Tübingen, First State Exam

ADMISSIONS

England and Wales
Germany

EXPERIENCE

Banking & Finance Germany

Banking and Leveraged Finance

Derivatives

Direct Lending and Specialty Finance

Equity & Debt Capital Markets Germany

Finance

Financial Restructuring

German Practice

High Yield Debt Offerings

Restructuring Germany

Structured Credit

Structured Finance and Securitizations

Europe

Germany

FEATURED NEWS

Milbank Advises HENSOLDT AG on Comprehensive Refinancing

Milbank Advises BIKE24 on the Extension of its Existing Bank Facilities

Milbank Advises H.I.G. Capital on Investment in HELLER Group

Milbank Advises Lenders' Consortium on Prefere Resins Refinancing

Milbank Advises Banks on Refinancing of United Internet AG