

Kui To Joshua Mo

Associate

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Kui To Joshua Mo is an associate in the London office of Milbank LLP and a member of the firm's European Leveraged Finance/Capital Markets Group.

Primary Focus & Experience

Josh acts for banks, credit funds and sponsors on a broad range of matters, with specific experience in leveraged finance, special situations and NAV/hybrid lending. He focuses on leveraged acquisitions, public-to-private buyouts and general corporate financings across various industry verticals.

He has also advised on EMEA & APAC high yield debt issuances and structured financings such as credit default swaps, repacks and repo lending.

In 2022-2023, Josh completed a secondment to Goldman Sachs' Leveraged Finance Trading & Structured Credit team in London.

Josh's mandates include:

- Counsel to the financing sources in connection with the €2.2bn take private of a European cybersecurity provider.
- Advising bondholders in relation to the restructuring of a leading UK telecommunications company and the retransferring of £1bn of senior secured debt into 1L and 2L bonds and loans.
- Advising the initial purchasers in connection with SIG plc's offering of €300 million 9¾% senior secured notes due 2029 (the "Offering") and the lenders in connection with the amendment and extension of its £90 million revolving credit facility agreement.
- Counsel to Charterhouse Capital Partners in relation to bolt-on acquisitions made by its portfolio company, Two Circles, and the repricing of existing debt.

ADDITIONAL DETAILS

EDUCATION

Durham University, LLB
The University of Law, MSc

ADMISSIONS
England and Wales
New York

EXPERIENCE

Banking and Leveraged Finance

Corporate Finance and Securities

Europe

United Kingdom

FEATURED NEWS

Milbank Advises HPS and Blackstone Credit & Insurance in Connection with Superbet Group's €1.3B Refinancing

Milbank Advises Salt Mobile on Its Refinancing

Milbank Advises on SIG plc's High Yield Bond Offering