

## Panos Tsezos

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Panos Tsezos is an associate in the London office of Milbank LLP and a member of the firm's European Leveraged Finance/Capital Markets Group.

### Primary Focus & Experience

Panos' primary focus is on capital markets transactions, having advised on high yield bond transactions, equity offerings and private placements. Notably, this includes:

- in connection with Transcom's private placement;
- the Underwriters in connection with the divestment of Hellenic Financial Stability Fund's 22% stake in National Bank of Greece S.A.;
- the Initial Purchasers in connection with International Design Group S.p.A.'s high yield bond offering and refinancing;
- Jaguar Land Rover on its tender offers;
- Globalworth on its tender offers;
- the Initial Purchasers and Lenders in connection with Benteler International AG's Inaugural €975 million (equivalent) high-yield bond offering and €810 million term loan to achieve landmark long-term refinancing;
- Cedacri on its issuance of €275 million Senior Secured Floating Rate Notes;
- the Initial Purchasers in connection with Italmatch Chemicals S.p.A.'s high yield bond offering and refinancing;
- Cedacri on its debut issuance of €650 million Senior Secured Floating Rate Notes to finance the acquisition of Cedacri;
- Punch Pubs on its £600 million debut bond offering;
- Jaguar Land Rover on a \$1.1 billion (equivalent) Senior Notes offering;
- Public Power Corporation S.A. in connection with its landmark €1.35 billion share capital increase; and
- the Initial Purchasers in connection with SIG plc's £300 million debut high yield bond offering.

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ADDITIONAL DETAILS

ADMISSIONS

New York

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EXPERIENCE

Banking and Leveraged Finance

Corporate Finance and Securities

Europe

United Kingdom

FEATURED NEWS

Milbank Advises Underwriters in Connection with NatWest Markets Plc's Offering of £750M Additional Tier 1 Capital Notes

Milbank Advises on Flos B&B Italia S.p.A.'s High Yield Bond Offering and Refinancing

Milbank Advises Boxer Retail Limited on Africa's Largest IPO in 2024

Milbank Advises Dealer Managers on Exchange Offer by Verizon

Milbank Advises Pick n Pay on Its ZAR4 Billion Rights Offering

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