

Katherine Williams

Associate

— VCARD

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Katherine Williams is an associate in the London office of Milbank LLP and a member of the firm's European Leveraged Finance/Capital Markets Group.

Primary Focus & Experience

Katherine has experience acting on a broad range of debt finance transactions, refinancings, and general banking matters for clients, including investment banks, private credit funds, private equity sponsors, and corporates.

A selection of Katherine's experience includes advising:

- the financing sources to provide a debt financing package in support of KPS Capital Partners' acquisition of Innomotics GmbH from Siemens AG for an enterprise value of €3.5 billion.
- the financing sources in connection with L. Catterton's €1.4 billion acquisition of KIKO.
- multi-national lottery operator Allwyn in connection with a \$450 million term loan B facility and related refinancing of its existing floating rate notes.
- the lenders in connection with the €850 million refinancing of Birkenstock.
- the lenders connection with House of HR €150 million term loan B add-on to its existing €1.02 billion term loan B facility.
- Charterhouse Capital Partners in connection with its acquisition of Two Circles.
- the arrangers in connection with Parts Europe's implementation of a new €960 million term loan B facility and a €240 million revolving facility.

ADDITIONAL DETAILS

EDUCATION

University of Cambridge, B.A. Law

ADMISSIONS

England and Wales

EXPERIENCE

Banking and Leveraged Finance

Corporate Finance and Securities

Europe

United Kingdom

FEATURED NEWS

Milbank Advises Financing Sources for Onex Partners' Acquisition of Farsound

Milbank Advises the Initial Purchasers and RCF Lenders on the Financing of the Acquisition of Somacis by Bain Capital and of AT&S Korea by Somacis

Milbank LLP Advised the Financing Sources to Provide a Debt Financing Package in Support of KPS Capital Partners' Acquisition of Innomotics from Siemens AG for an Enterprise Value of €3.5B

Milbank Advises on Financing for L. Catterton's €1.4B Acquisition of KIKO

Milbank Advises Financing Sources on Parts Europe's €1.2B Refinancing

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