

James Eland

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James Eland is an associate in the New York office of Milbank LLP and a member of the firm's Alternative Investments Practice.

Primary Focus & Experience

Mr. Eland represents creditors, investment funds, private equity sponsors, borrowers, issuers and distressed investors in a wide range of transactions, including acquisition financings, direct lending, preferred and hybrid issuances, distressed debt investments, liability management transactions and restructurings.

Mr. Eland's recent representations include, among others:

- Carnival Corporation & plc in its numerous debt financing transactions, including a successful \$1.8 billion exchange and refinancing transaction involving senior secured notes and an upsized secured first lien term loan B facility
- Golden Gate Capital in its financing for the acquisition of a majority equity stake in DMC Power
- EQT's Infrastructure VI fund in its financing for the acquisition of Lazer Logistics from funds managed by Harvest Partners.
- Revlon in its \$1.83 billion term loan financing, successful out-of-court exchange offer and multiple refinancings
- Searchlight Capital Partners in its \$1 billion acquisition, in partnership with the fintech company Rêv Worldwide, Inc., of Netspend's consumer business from Global Payments
- Flexpoint Ford in its financing for the acquisition of Baker Hill from the Riverside Company
- Apollo Global Management in its financing for the acquisition of The Michaels Companies
- Apollo Global Management in its financing for the acquisition of Smart & Final
- Alorica, Inc. in a \$750 million refinancing lead by funds managed by affiliates of Apollo Global Management that included the issuance of preferred equity and debt

- KPS Capital Partners, LP in its financing for the acquisition of the fitness business of Brunswick Corporation, including the Life Fitness brand
- Volkswagen AG in connection with the 363 sale of Takata Corporation
- An ad hoc group of creditors in connection with the execution of a restructuring support agreement among FirstEnergy Solutions, the official committee of unsecured creditors and two creditor groups representing a majority in aggregate amount of FirstEnergy Solutions' funded indebtedness and sale-leaseback certificates

Recognition & Accomplishments

Mr. Eland earned his J.D., *cum laude*, from the University of Michigan Law School and his B.A. from the University of Oklahoma.

ADDITIONAL DETAILS

EDUCATION

University of Michigan, J.D.

University of Oklahoma, B.A.

ADMISSIONS

New York

EXPERIENCE

Direct Lending and Specialty Finance

Finance

Financial Restructuring

United States

FEATURED NEWS

Milbank Advises Debt Financing Sources on Haveli's Take-Private Acquisition of Couchbase

Milbank Advises Senior Lenders in \$4.3B Recapitalization of Sinclair Broadcast Group

Milbank Advises an Ad Hoc Group of Senior Lenders on the Sale of Farfetch