

## Eugene Y. Park

Partner

— VCARD

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Eugene Park is a partner in the New York office of Milbank LLP and a member of the firm's Alternative Investments Practice.

### Primary Focus & Experience

Mr. Park represents borrowers, equity sponsors, and opportunistic credit investors in a wide range of liability management matters, opportunistic and distressed financings, and restructurings.

Mr. Park's recent representations include, among others:

### Selected Company Representations

- Cision in connection with a \$250 million new money financing and a \$2.4 billion recapitalization of its credit facilities and senior notes.
- Oregon Tool in connection with a \$150 million new money financing and a \$1.3 billion recapitalization of its credit facilities and senior notes.
- United Site Services in a \$300 million new money financing and the recapitalization of \$2.6 billion of secured and unsecured liabilities.
- Aventiv Technologies in multiple new money and uptier refinancing transactions involving more than \$1.6 billion of first and second lien liabilities.
- Petmate in a new money drop-down financing and out-of-court restructuring of over \$800 million of liabilities.
- Envision Healthcare in a series of landmark liability management transactions including \$1.1 billion of new money and de-leveraging of \$1.9 billion of liabilities.
- US Renal Care Inc. in a \$328 million new money drop-down financing.
- Curo Group Holdings Corp. in connection with liability management transactions comprised of \$150 million of new money and a \$680 million uptier bond exchange.
- Anywhere Real Estate Inc. in a \$800 million uptier bond exchange.
- Bed Bath & Beyond in a highly anticipated \$500 million "first-in-last-out" IP-backed rescue financing.

- WeWork Companies in connection with an amendment and extension of its \$1.45 billion letter of credit facility.
- David's Bridal in a strategic rescue financing.
- Center for Autism Related Disorders in a strategic rescue financing.

#### Selected Creditor Representations

- Ares Capital Management in a \$200 million financing to FORTNA Group.
- Elliott Investment Management as the anchor lender to Magenta Buyer in drop-down liability management transactions that raised \$400 million of new money and refinanced over \$4 billion of 1L and 2L liabilities.
- An ad hoc group of bondholders of debt securities of DISH Network Corporation and DISH DBS Corporation in successful opposition to proposed exchange offers.
- An ad hoc group of term lenders to Tosca Services in connection with a \$100 million super-priority new money and \$600 million uptier refinancing transaction.
- An ad hoc group of term lenders to SI Group in connection with a \$1.8 billion uptier recapitalization transaction.
- An ad hoc group of term lenders to Maverick Gaming in a comprehensive amendment and uptier exchange.
- An ad hoc group of bondholders of Exide Technologies in connection with multiple out-of-court exchange and restructuring transactions which resolved complex disputes with numerous state and local environmental agencies.
- The California Public Utilities Commission (CPUC) in the chapter 11 cases of PG&E Corporation and Pacific Gas Electric Company involving over \$70 billion in liabilities.
- TPG Capital in connection with the chapter 11 proceedings of its portfolio company, J. Crew.
- An ad hoc group of term loan lenders to American Tire Distributors in connection with the company's chapter 11 proceedings that restructured over \$2 billion of liabilities.

#### Recognition & Accomplishments

Mr. Park received his J.D. from University of Chicago Law School and his B.A. from Syracuse University.

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#### ADDITIONAL DETAILS

##### EDUCATION

University of Chicago Law School, J.D.

Syracuse University, B.A.

##### ADMISSIONS

New York

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#### EXPERIENCE

Equity Sponsor Representations

Finance

Financial Restructuring

United States

## FEATURED NEWS

Milbank Announces 2025 New Partners

Milbank Continues to Expand Alternative Investments Practice with Addition of Special Counsel Eugene Park

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