

# Abhilash M. Raval

Partner

— VCARD

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## CONTACT

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Abhilash M. Raval has been a partner in the New York office of Milbank since 2007. He is a member of the firm's Financial Restructuring Group.

## Primary Focus & Experience

He has extensive experience representing debtors, statutory or official committees, creditors and other stakeholders in all aspects of reorganization cases, liquidation cases and out-of-court workouts. Mr. Raval also regularly represents private equity funds and hedge funds in all aspects of acquiring control positions in financially distressed companies, whether through a chapter 11 process or otherwise. He covers a broad range of industries and also regularly represents prospective lenders in structuring high risk "rescue financings" and chapter 11 "DIP" and "Exit" financings.

## Recognition & Accomplishments

Mr. Raval has been listed in *Chambers USA* (2009, 2010 and 2011) for Bankruptcy/Restructuring and in *Turnaround & Workouts* as an Outstanding Young Restructuring Lawyer. He is also recognized as a leading lawyer for restructuring and insolvency in *IFLR 1000*.

Mr. Raval received a J.D. from Harvard Law School, *cum laude*, in 1997 and an A.B. in Economics from Dartmouth College, *summa cum laude*, in 1994.

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## ADDITIONAL DETAILS

### EDUCATION

Harvard Law School, J.D.

Dartmouth College, A.B.

### ADMISSIONS

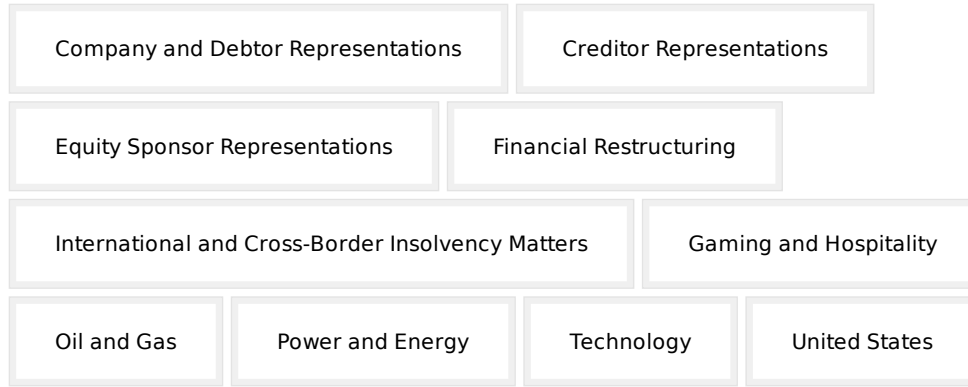
New York

US District Court for the Southern District of New York

US District Court for the Central District of California

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## EXPERIENCE



## FEATURED NEWS

*The Deal* Recognizes Milbank as a Leading Advisor in US Bankruptcies and Out-of-Court Restructurings for 2020 Q3

Milbank Represents AMC Entertainment Bondholders in Successful Exchange and Rights Offering

Milbank Represents *Ad Hoc* Group of Unsecured Senior Noteholders of Party City in Out-of-Court Exchange

*The Deal* Recognizes Milbank as a Leading Advisor in US Bankruptcies and Out-of-Court Restructurings for 2020 Q2

Milbank Awarded “Restructuring Deal of the Year” and “Project Finance Deal of the Year” at *IFLR Americas Awards 2020*