

Evan R. Fleck

Partner

— VCARD

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Evan R. Fleck is a partner in the New York office of Milbank and a member of the firm's Financial Restructuring Group.

Primary Focus & Experience

A partner since 2010, Mr. Fleck has worked on a wide range of corporate restructurings and bankruptcies, representing both debtors and creditors in in-court and out-of-court restructurings, lenders and other strategic parties. He has advised numerous other creditors in distressed situations, and has focused on the insolvency aspects of derivative and structured financing transactions.

Mr. Fleck has been involved as one of the lead attorneys in Milbank's representation of the Official Committee of Unsecured Creditors of FirstEnergy Solutions, Boart Longyear Ltd., Reorganized Arcapita Bank, the *ad hoc* committee of unsecured creditors of Ultra Resources, Inc., the *ad hoc* group of unsecured noteholders of GulfMark Offshore, Inc., the administrative and collateral agent of The Gymboree Corporation, the *ad hoc* group of noteholders of 21st Century Oncology, the Official Committee of Unsecured Creditors of Alpha Natural Resources, the *ad hoc* committee of noteholders and DIP lenders of Magnetation, LLC, the *ad hoc* committee of senior noteholders of Chaparral Energy, and Ambac Financial Group in the municipal debt restructuring of Puerto Rico. He recently represented the *ad hoc* committee of secured lenders to Vantage Drilling and the Official Committee of Unsecured Creditors in Lehman Brothers Holdings Inc. Mr. Fleck also has significant experience in energy and E&P restructurings, including as counsel to San Antonio Oil & Gas, the second lien noteholders of Southern Pacific, Citibank in the Energy Future Holdings chapter 11 cases, the Official Committee of Unsecured Creditors of ATP Oil and Gas; and creditors in other exploration and production situations.

Recognition & Accomplishments

Mr. Fleck has been a featured panelist and lecturer at national conferences and law schools on topics involving distressed situations. He is a member of the editorial advisory board for the

Bloomberg Law Bankruptcy Treatise and a member of the Bankruptcy & Corporate Reorganization Committee of the New York City Bar Association.

Mr. Fleck is recognized by *Chambers USA*, *IFLR1000* and *Benchmark Litigation*. He was selected by *Turnarounds & Workouts* as an “Outstanding Young Restructuring Lawyer” in 2013.

ADDITIONAL DETAILS

EDUCATION

Georgetown Law, J.D.

University of Pennsylvania, B.A.

ADMISSIONS

New York

US District Court for the Southern District of New York

EXPERIENCE

Company and Debtor Representations

Creditor Representations

Equity Sponsor Representations

Financial Restructuring

International and Cross-Border Insolvency Matters

Gaming and Hospitality

Oil and Gas

Power and Energy

Retail

Latin America Financial Restructuring

FEATURED NEWS

Partner Evan Fleck to Speak on Panel at Delaware Views from the Bench 2019

Milbank Obtains Victory for Vantage Drilling International in Bankruptcy Appeal

Milbank Nominated for Firm of the Year in Bankruptcy and Banking & Finance Categories by *Chambers USA*

Milbank Represents First Lien Noteholders in Record-Breaking Restructuring of Jones Energy

Benchmark Litigation Recognizes Milbank as a Leading Litigation Practice in 2019 Rankings

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