Milbank

Deals@Milbank Core Transactional Training

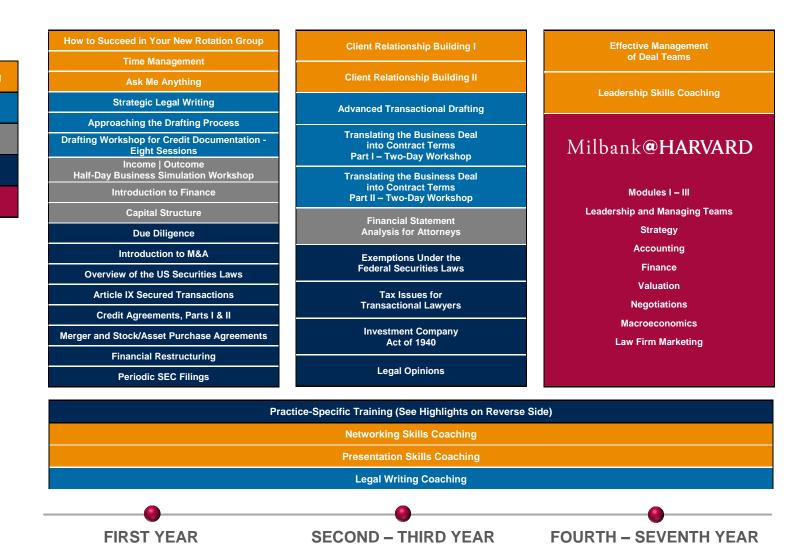
Key

Leadership & Team Building Writing & Drafting

Accounting & Finance

Legal Knowledge

Milbank@Harvard



Structured Finance Indentures REAL ESTATE Title 101 / Survey 101 **US Loan Document** Negotiation **Recourse Guarantees CRE 201 Joint Ventures**

GLOBAL PROJECT, ENERGY & INFRASTRUCTURE FINANCE

Purchase & Sale Agreements

Project Finance 101

Series on Credit Agreements

Diligencing Project Agreements

Private Placements

Swaps and Derivatives

TRANSPORTATION & SPACE

GLOBAL CORPORATE

GLOBAL CAPITAL MARKETS Deals@Milbank

ALTERNATIVE INVESTMENTS CLO Fundamentals I & II Disclosure Issues in

Drafting Basics

and Risk Allocation

Financial Covenants Basics

Two-Day First Year Boot Camp,

- Including:
- Pricing Closing • Underwriting • Due
- Agreements Diligence
- Indentures Defense
- Series on Covenants

SEC Reporting

Registered Offerings & Offering Exemptions

GLOBAL LEVERAGED FINANCE

GLF Boot Camp

Legal Due Dlligence

Commitment Papers I - IX

Sponsor-Drafted Commitment Papers I-V

Series on Drafting Credit Agreements

Milbank **Core Transactional Training**