

June Fundraising & Financing Activity

June 2 – In-space transportation services company **Impulse Space, Inc.** raised \$500m in a Series D investment round led by **137 Ventures Management, LLC** and **Banner VC**.

June 4 – Human spaceflight and space station start-up **Axiom Space, Inc.** added \$175m to its latest \$350m funding round, with participation from **MUFG Bank Ltd.** and existing investors.

June 5 – Satellite manufacturing start-up **Apex Technology, Inc.** raised \$200m in an unspecified funding round led by **Glade Brook Capital Partners LLC** and **Washington Harbour Partners LP**.

June 9 – Finnish satellite operator **Iceye Oy** announced €1b in new funding, including a €450m Series F investment round led by **General Atlantic Partners, L.P.**, with participation from **Nokia Corporation**, the **Qatar Investment Authority** and others, and a €550m secondary placement.

June 9 – Launch start-up **Isar Aerospace Technologies GmbH** raised €270m in a Series D funding led by **Island Green Capital Management** and **Molten Ventures plc**, with participation from **HV Capital Manager GmbH**, **Lakestar Advisors GmbH** and others.

June Mergers & Acquisitions Activity

June 2 – **Voyager Technologies, Inc.** announced that it agreed to acquire **Astrobotic Technology, Inc.** for \$162m in stock and cash and \$9m in assumed debt, with the potential for an additional \$129m in earn-out payments contingent on performance.

June 15 – **Gilat Satellite Networks Ltd.** announced an agreement to acquire the majority of communications firm **Comtech Telecommunications Corp.**'s **Satellite & Space Communications** business segment, including satellite ground infrastructure, troposcatter systems and other assets, for \$157.5m in cash.

June 16 – **Space Exploration Technologies Corp.** announced that it will acquire **Anysphere, Inc.**, developer of the Cursor AI coding tool, in a stock transaction valued at \$60b.

June 18 – Private equity firm **EQT X Investments S.à.r.l.** agreed to acquire launch mission management and deployment technologies company **Exolaunch GmbH** on undisclosed terms.

June 19 – **MDA Space, Ltd.** announced plans to acquire satellite manufacturer **Blue Canyon Technologies LLC** for \$620m.

June 29 – **Rocket Lab Corporation** agreed to acquire **Iridium Communications Inc.** in an \$8b cash and stock deal.

June Satellite Orders

June 24 – **Vantor, Inc.** (formerly **Maxar Intelligence**) selected **BAE Systems Space & Mission Systems Inc.** to manufacture its next-generation **Vantage** earth observation satellites.

June 30 – **Thales Alenia Space** announced that it was selected by the **Qatar Satellite Company (Es'hailSat)** to manufacture the **Es'hail-3/Türksat-Biruni** geostationary communications satellite.

June Initial Public Offering Activity

June 3 – Aerospace and defense firm **Applied Aerospace & Defense Inc.**, raised \$650m in its initial public offering, through 32.5m shares of common stock at \$20 per share.

June 8 – Satellite start-up **Quantum Space Corporation** announced plans to go public via a merger with special purpose acquisition company **Inflection Point Acquisition Corp. VI** in a deal that includes a \$300m private investment in public equity.

June 12 – **Space Exploration Technologies Corp.** raised an IPO record-setting \$85.7b in its initial public offering (including the “greenshoe” overallotment), after initially selling more than 555m shares at \$135 per share.

June Launch Missions Performed

June 1, 4, 5 – The **China Aerospace Science and Technology Corporation** successfully delivered batches of 2, 18 and 18 **Thousand Sails** communications satellites into polar orbits using **Long March 12B** (marking its maiden launch), **Long March 6A** and **Long March 8** launch vehicles, respectively.

June 3, 4, 7, 8, 11, 12, 15, 21, 24, 28 – **Space Exploration Technologies Corp.** (SpaceX) successfully launched batches of 24, 29, 21, 29, 24, 29, 29, 24, 24 and 24 **Starlink** satellites, respectively, including an unspecified number of direct-to-device satellites, each time using a **Falcon 9** launch vehicle and then recovering the launch vehicle's first stage.

June 9 – **LandSpace Technology Co., Ltd.** successfully delivered two communications test satellites to low-Earth orbit using its **Zhuque-2E** launch vehicle.

June 12 – **Mitsubishi Heavy Industries, Ltd.** successfully conducted the return-to-flight mission of its **H3** launch vehicle, delivering six payloads to low-Earth orbit.

June 17 – **Arianespace S.A.** successfully delivered 36 **Amazon Leo** communications satellites to low-Earth orbit for the **Amazon.com, Inc.** using an **Ariane 6** launch vehicle.

June 17 – SpaceX successfully delivered three **BlueBird** satellites to low-Earth orbit for **AST SpaceMobile Inc.** using a **Falcon 9** launch vehicle and then recovered the launch vehicle's first stage.

June 23 – SpaceX launched its **Starfall** demonstration mission, which will demonstrate controlled flight before reentry, using a **Falcon 9** launch vehicle and then recovered the launch vehicle's first stage.

June 27 – **Rocket Lab Corporation** successfully launched a **StriX** synthetic aperture radar satellite to low-Earth orbit for **Synspective Inc.** using an **Electron** launch vehicle.

June 28 – SpaceX successfully delivered the **SXM-11** satellite to geosynchronous transfer orbit for **Sirius XM Holdings Inc.** on a **Falcon 9** launch vehicle and then recovered the launch vehicle's first stage.

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