

## Mira Zimmermann

Associate

— VCARD

— SHARE



### CONTACT

mzimmermann@milbank.com

### FRANKFURT

Neue Mainzer Straße 74

60311 Frankfurt am Main

T +49 69.71914.3478

F +49 69.71914.3500

Mira Zimmermann is a member of the firm's Corporate Finance and Securities Group and Corporate Group.

### Primary Focus & Experience

Mira Zimmermann specializes in capital markets transactions and public takeovers, as well as in general capital markets, securities and corporate law matters.

Mira advises companies on pre-IPO group reorganization and optimization of their corporate governance structures as well as listed companies and their management and supervisory boards on corporate governance matters and post-listing obligations.

### Selected Project Samples:

- Ad hoc committee of noteholders on 2023 restructuring of Corestate
- EQT Private Equity on its 2023 voluntary public takeover offer and subsequent delisting offer for va-Q-tec AG
- Sartorius on investment in 2022 SEK 487 million capital increase of BICO
- Underwriters on 2022 CHF 250 million rights offering of Meyer Burger
- Cinven, Novo and OTPP on their 2021 accelerated secondary bookbuild offering of shares in SYNLAB\*
- Hochtief on its 2022 accelerated primary bookbuild offering\*
- Hochtief on its 2022 EUR 940 million public takeover offer to acquire all free float shares in CIMIC\*
- Underwriters on 2022 EUR 212 million rights offering of Nordex\*
- Deutsche Bank on Fresenius scrip dividend distribution in 2022\*
- Airbus on 2022 listing of 2,052,509 newly issued ESOP shares\*
- Software AG on its 2022 EUR 344 million convertible bond subscribed by Silver Lake\*
- Volvo Car and its main shareholder Geely Sweden on Volvo Car's 2021 SEK 20 billion initial public offering\*

- Volkswagen on its 2022 EUR 2.25 billion hybrid bond and its 2022 USD 3 billion Rule 144A US bond\*
- CPI Property Group on its 2021 EUR 300 million issue of new shares subscribed by Apollo\*
- BlackRock on 2021 equity financing round of Volocopter\*
- Industrie De Nora on preparation of initial public offering and corporate reorganization of thyssenkrupp nucera\*
- Real estate development company on preparation of its initial public offering (dual track) and corporate reorganization\*
- Underwriters on preparation of initial public offering of e-commerce company\*
- Underwriters on preparation of initial public offering of automotive manufacturing company\*
- Technology company on preparation of its rights offering\*
- Laboratory and diagnostic services company on its 2022 annual general meeting preparations\*

\*matters handled at a prior firm

## Recognition & Accomplishments

Mira Zimmermann studied law at Humboldt University of Berlin. Before joining Milbank, she worked in another international law firm.

Mira Zimmermann is admitted to the German bar and speaks both German and English.

---

### ADDITIONAL DETAILS

#### EDUCATION

Berlin, Second State Exam

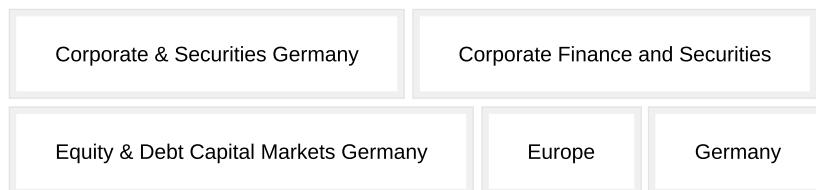
Humboldt University of Berlin, First State Exam

#### ADMISSIONS

Germany

---

### EXPERIENCE



### FEATURED NEWS

Milbank Advises Ad Hoc Committee of Noteholders on Successful Restructuring of Corestate

Milbank Advises EQT Private Equity on Voluntary Public Takeover Offer for va-Q-tec AG

Milbank Advises Sartorius on Agreement of Strategic Partnership and Capital Investment with BICO

Milbank Advises Ad Hoc Committee of Noteholders on Restructuring of Corestate

Milbank Advises Goldman Sachs, Jefferies and Zürcher Kantonalbank on Capital Increase of Meyer Burger Technology

© 2024 Milbank LLP  
Attorney Advertising. Prior results do not guarantee a similar outcome.