

## Katie Forer

Special Counsel

— VCARD

— SHARE



### CONTACT

kforer@milbank.com

### NEW YORK

55 Hudson Yards

New York, NY US 10001-2163

T +1 212.530.5218

F +1 212.822.5218

Katie Forer is special counsel in the New York office of Milbank LLP and a member of the firm's Leveraged Finance Group.

### Primary Focus & Experience

Ms. Forer represents banks, private credit funds and other financial institutions in a variety of corporate transactions, including sponsor-led acquisition financing, recapitalizations, syndicated senior loans, first lien / second lien and unitranche credit facilities, asset based and cash flow financings, reserve-based lending, private placements and offerings of secured and unsecured high-yield bonds.

### Recognition & Accomplishments

Ms. Forer earned her J.D. from the Northwestern University Pritzker School of Law. She received her B.A. from Barnard College, Columbia University.

---

### ADDITIONAL DETAILS

#### EDUCATION

Northwestern University Pritzker School of Law, J.D.

Barnard College, Columbia University, B.A.

#### ADMISSIONS

New York

---

### EXPERIENCE

Banking and Leveraged Finance

Finance

United States

### FEATURED NEWS

Milbank Announces 2023/2024 New Partners and Special Counsel

Milbank's Leveraged Finance Group Closes 2023 as a Top Adviser to Lenders Across Year-End US League Tables

Milbank Attorneys Benjamin Sayagh and Katie Forer Discuss Debt Buybacks, *Serta* Case Decision in *Lexology*

Milbank Advises Noteholders in Whole Business Securitization Restructuring for Coinstar

Milbank Advises Financing Sources in Refinancing for Humanetics

© 2024 Milbank LLP  
Attorney Advertising. Prior results do not guarantee a similar outcome.