

Santiago Barraza

Associate

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Santiago Barraza is an associate in the London office of Milbank LLP and a member of the firm's European Leveraged Finance/Capital Markets Group.

Primary Focus & Experience

Santiago focuses on international capital markets and finance transactions with a particular emphasis on high yield bonds, acquisition financing and equity offerings. He has advised and represented corporate issuers, sponsors, underwriters and initial purchasers in a wide range of matters, including high yield, investment grade, convertible and sovereign bond offerings, acquisition financings/LBOs, registered and unregistered equity offerings, liability management exercises, restructurings, mergers and acquisitions, private financing transactions, general corporate matters and listed company compliance.

Fluent in Spanish.

Relevant experience includes advising:

- Lar España, a leading Spanish real estate developer and property asset manager, on two green bond issuances this year: its €400M Senior Unsecured Green Bond Offering and related tender offer and with its €300M Senior Unsecured Green Bond Offering.
- The dealers, led by NatWest Markets Securities Inc., in connection with NatWest Markets Plc's offering of \$1 billion 3.479% Senior Notes due 2025 and \$500 million Floating Rate Senior Notes due 2025 under NatWest Markets' \$10,000,000,000 US Medium-Term Note Programme. The dealers also included J.P. Morgan Securities LLC, Goldman Sachs & Co. LLC, TD Securities (USA) LLC and CIBC World Markets Corp.
- The dealers in connection with the issuance of US\$500 million 3.750% Notes due 2032 by The Israel Electric Corporation Limited ("IEC"). IEC is the largest supplier of electrical power in Israel. The State of Israel holds 99.85% of IEC's shares.

ADDITIONAL DETAILS

EDUCATION

Columbia University, LL.M.

Instituto Tecnológico Autónomo de México, Diploma
Universidad Iberoamericana, Bachelors, Law

ADMISSIONS

New York

*Not Yet Admitted in England & Wales

EXPERIENCE

Banking and Leveraged Finance

Corporate Finance and Securities

Europe

United Kingdom

FEATURED NEWS

Milbank Advises Underwriters in Connection with NatWest Group Plc's Offering of \$1.25B Senior Notes

Milbank Advises on Benteler International AG's Inaugural €975M (Equivalent) High-Yield Bond Offering and €810M Term Loan to Achieve Landmark Long-Term Refinancing

Milbank Advises Underwriters in Connection with NatWest Group Plc's Offering of \$2B Senior Notes

Milbank Advises Lar España in Tender Offer

Milbank Advises Underwriters in Connection with NatWest Group Plc's Offering of \$1.5B Senior Notes