Milbank

Lowell K. Dyer

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Lowell K. Dyer is a partner in the New York office of Milbank LLP and a member of the firm's Corporate Group.

Primary Focus & Experience

Mr. Dyer focuses his practice on mergers and acquisitions, private equity transactions, and securities and capital markets transactions. He represents private equity clients in all aspects of their investment in portfolio companies, from acquisition through exit, and has represented clients in both private and public mergers and acquisitions, including traditional purchase and sale transactions, strategic mergers, joint ventures, and restructurings and recapitalizations. He also advises clients on general corporate matters.

Recognition & Accomplishments

Mr. Dyer earned his J.D., *cum laude* from Tulane University Law School, J.D. and his B.A. from the University of North Carolina at Chapel Hill.

ADDITIONAL DETAILS

EDUCATION

Tulane University Law School, J.D.

University of North Carolina at Chapel Hill, B.A.

ADMISSIONS

New York

EXPERIENCE

Corporate

Mergers and Acquisitions

United States

Milbank Advises Veritas and Veritas-Backed Guidehouse in \$5.3B Acquisition of Guidehouse by Bain Capital Private Equity

Milbank Advises Veritas Capital in Consortium Acquisition of Syneos for \$7.1B

Milbank Advises Veritas Capital-backed Houghton Mifflin Harcourt on Acquisition of NWEA

Milbank Elects 17 New Partners

Milbank Advises Veritas Capital-backed Anthology on Successful Sale of Blackboard K-12 Division

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