

Marina Carvalho Rodriguez

Associate

— VCARD

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CONTACT

mcrodriguez@milbank.com

SÃO PAULO

Av. Brigadeiro Faria Lima, 4100

5th Floor

04538-132, São Paulo, SP, BR

T +55 11.3927.7700

F +55 11.3927.7777

Marina Carvalho Rodriguez is an associate at Milbank's São Paulo office and a member of the firm's Corporate Finance and Securities Group.

Primary Focus & Experience

Ms. Rodriguez's practice focuses on providing New York law advice to Brazilian and US companies and financial institutions in a variety of cross-border transactions, including capital markets, financing, corporate and M&A. She has experience across a broad range of industries, including banking, financial services, retail, logistics, chemicals and infrastructure.

Among her recent representations:

- The issuers or initial purchasers in several US equity offerings, including Soma, Grupo GPS, Cruzeiro do Sul, Mobly and LOG Commercial Properties
- The underwriters in the offering of dual-series senior notes by Braskem and in its offering of subordinated resettable fixed rate notes, the first hybrid debt instrument issued by a Brazilian non-financial institution in over a decade, with 50% equity treatment by Standard & Poor's and Fitch Ratings
- B3 in its offering of sustainability-linked bonds, involving its commitment regarding social liability matters, which was named Corporate Finance/ESG Deal of the Year 2022 by *Latin Lawyer*
- Lenders in the senior secured syndicated term loan facility by Braskem Idesa, a leading Mexican petrochemical company
- The syndicate of banks in the reopening of green bonds and the offering of sustainability-linked bonds by Klabin, involving its commitment regarding the reduction of water consumption, as well as Klabin in its receivables discounting facilities
- The issuers or dealer managers in the tender offers by Embraer, Klabin and CSN for their respective senior unsecured notes
- FS Bioenergia, one of Brazil's largest producers of ethanol and a market leader in environmentally friendly biofuels, in its inaugural green bonds issuance and the reopening of the green bonds

- Gol and Grupo Pão de Açúcar in corporate finance and SEC reporting matters

Recognition & Accomplishments

Ms. Rodriguez earned her LL.M. from Columbia Law School, where she graduated as a Harlan Fiske Stone scholar, and earned her J.D. from University of São Paulo. Ms. Rodriguez also earned a postgraduate degree in corporate law from Insper - Instituto de Ensino e Pesquisa. Ms. Rodriguez is fluent in Portuguese and English.

ADDITIONAL DETAILS

EDUCATION

Columbia Law School, LL.M.

University of São Paulo, LL.B.

ADMISSIONS

New York

EXPERIENCE

Corporate Finance and Securities

Latin America

Latin America Corporate Finance and Securities

FEATURED NEWS

Milbank Advises Arrangers in Acquisition Financing of Cirion (Lumen Technologies' Latin American Business)

Milbank Advises Initial Purchasers and Lenders on Landmark \$1.35B Bank/Rule 144 Bond Refinancing by Braskem Idesa

Milbank Capital Markets Transaction Recognized as *LatinFinance* "2020 Deal of the Year"

Milbank Advises on Major Brazil IPOs: Grupo Mateus, Petz, Grupo Soma, JSL & Others, Among IPO Boom

Milbank Advises Initial Purchasers in Inaugural Issuance of Hybrid Notes out of Brazil