# Milbank

## Ana Bueno

Associate

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#### CONTACT

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Ana Bueno is an associate at Milbank's São Paulo office and a member of the firm's Global Project, Energy and Infrastructure Finance Group.

## Primary Focus & Experience

Ms. Bueno's practice focuses on providing New York law advice to Latin American corporations and US and Latin American banks in cross-border capital markets, finance and corporate matters. She has experience across a broad range of industries, including oil and gas, infrastructure, power and energy, financial services and telecommunications.

## Among her recent representations:

- Syndicate of banks led by J.P. Morgan in the largest Rule 144A project bond offering in Brazil's history, sponsored by Mubadala Capital, which is acquiring Refinaria Landulpho Alves (RLAM), the second largest refinery cluster in Brazil, under Petrobras' divestment program
- Lenders in the dual-currency financing for Caoba Inversiones, an investment platform
  developed through a joint venture between Colombian energy key player Celsia and
  Cubico Sustainable Investments (owned by Ontario Teachers' Pension Plan, Canada's
  largest single-profession pension plan and PSP Investments, one of Canada's largest
  pension investment managers) to own, operate and develop power transmission assets
  with predictable and stable long-term cash-flows
- Lenders in the bank/bond refinancing by Braskem Idesa, a leading Mexican
  petrochemical company, consisting of a high-yield offering of Rule 144A/Reg S senior
  secured notes and a senior secured syndicated term loan facility
- Mexarrend, a leading Mexican non-bank financial institution that provides financial services for small and medium-sized enterprises (SMEs) in Mexico to finance the purchase of assets and equipment, in a warehouse secured loan facility secured by equipment lease receivables
- The Bank of Nova Scotia, as lender, in the financing of the acquisition of Etenorte and Eteselva, two power transmission companies located in Peru, by Interconexion Electrica

from I Squared Capital, which also controls Inkia Energy and has significant operations in Peru and Central America

	nition & Accomplishments
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Ms. Bueno earned her J.D. from Pontifícia Universidade Católica de Campinas and her LL.M. from the University of Virginia School of Law. Ana is fluent in Portuguese, Spanish and English.

## ADDITIONAL DETAILS

**EDUCATION** 

Pontifícia Universidade Católica de Campinas, J.D.

University of Virginia School of Law, LL.M.

**ADMISSIONS** 

New York

## **EXPERIENCE**

Project, Energy and Infrastructure Finance

Latin America

## FEATURED NEWS

Milbank Advises Lender Group on Historic \$6B Acquisition Financing of 13 Mexican Power Plants

Milbank Advises on Terminal Química Puerto México's \$440M Senior Debt Financing

Milbank Advises TotalEnergies in Connection with the Development of a Renewable Energy Portfolio in Brazil

Milbank Advises Initial Purchasers and Lenders on Landmark \$1.35B Bank/Rule 144 Bond Refinancing by Braskem Idesa

Milbank Advises J.P. Morgan on Landmark \$1.8 Billion Financing for Mubadala Capital's Acquisition of the Landulpho Alves Refinery, Largest in Brazil's History

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