

Milbank

Liang (Alex) Tao

美邦香港律師事務所(有限法律責任合夥) 合夥人

— 电子名片 — 分享

联系方式

atao@milbank.com

香港
香港中环
遮打道18号
历山大厦30楼
T +852 2971.4868
F +852 2840.0792



陶亮 (Alex) 律師是美邦香港律師事務所(有限法律責任合夥)的合夥人，為我所國際資本市場團隊的成員。

主要关注领域与工作经验

陶律师有着十多年执业经验，业务领域广泛，涵盖各种国际资本市场交易，包括高收益、投资级、可转债融资和债务管理交易。陶律师也经常参与美国和香港首次公开发行和其他股票发行交易。

陶律师代表股权和债权资本市场领域的发行人、承销商和其他投资者参与在美国证券交易委员会的注册发行、香港首次公开发行和在144A规则/S规则下的债券发行，为技术、媒体和通信、房地产、消费品、能源和石油与天然气等各个行业的中国公司和亚洲公司提供服务。

荣誉及奖项

由于在高收益资本市场的出众表现，陶律师被钱伯斯评选为“潜质律师”。客户对陶律师称赞有加，称“陶律师在协助中国发行人进行境外资本市场交易方面经验丰富，了解市场趋势和现状”且“能够在谈判阶段迅速把握客户问题的核心点，即时提供多种解决方案并阐明其各自利弊。”此外，《商法》(China Business Law Journal) 2019年度 A-List法律精英榜单亦将陶律师评为外资律所优秀律师（债权和股权资本市场；并购；一般公司事务）。

在加入美邦之前，陶律师是一家英国“魔术圈”律师事务所的合伙人。在此之前，陶律师在一家美国顶尖律师事务所的纽约和香港办公室任职。

陶律师母语为普通话和上海话，英文流利。

Primary Focus & Experience

With over a decade of experience, Alex's practice covers a wide range of international capital markets transactions, including high-yield, investment-grade and convertible debt financings and liability management transactions. Alex is also active with respect to US and Hong Kong initial public offerings and other equity offerings.

He regularly represents issuers, investment banks and other investors in the equity and debt capital markets space, including SEC-registered offerings, Hong Kong IPOs and Rule 144A/Regulation S debt offerings of both PRC and regional companies, advising across a wide variety of sectors, including technology, media and telecom, real estate, consumer products, energy and oil and gas.

Recognition & Accomplishments

Ranked by *Chambers* as an “Up and Coming” lawyer for his work in High Yield Capital markets, Alex wins praise from clients who enthuse that, "He is immensely experienced in assisting Chinese issuers in their offshore capital markets transactions, he knows the market trends and conditions” and appreciate his ability “to quickly capture the essence of [our] enquiries during the negotiation stage and can quickly provide multiple options, as well as the pros and cons." In addition to *Chambers*, Alex is also recognized as an elite lawyer in the 2019 A-List by the *China Business Law Journal* in the areas of debt and equity capital markets, M&A and general corporate.

Prior to joining Milbank, Alex was a partner at a “Magic Circle” firm and before that he practiced in the New York and Hong Kong offices of a leading US law firm.

Alex is a native speaker of Mandarin and Shanghainese and is fluent in English.

额外详情

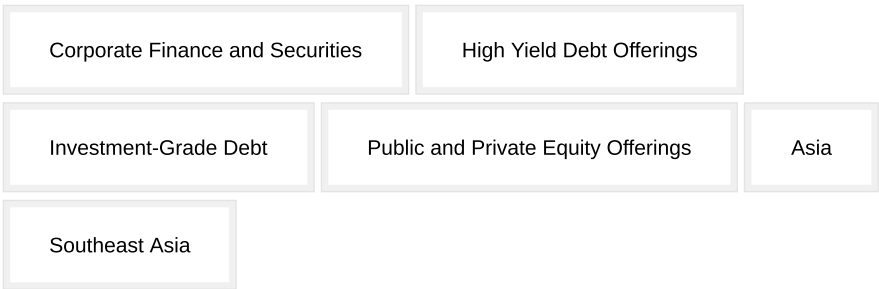
教育背景

芝加哥大学法学院, 法学硕士
复旦大学, 法学学士

执业资格

香港事务律師
纽约州

经验



专题新闻

Careful Planning: Secure the International Law Protections in Investment Treaties When Investing in the Renewable Energy Sector in Southeast Asia

Milbank Advises Leading Global Internet Brand Opera on Its US\$84M Follow-on Offering

Milbank Named “High Yield Team of the Year” by *IFLR* Asia-Pacific Awards

Milbank Expands Global Corporate Practice with Addition of Partner David K. Cho

Milbank Advises GCL New Energy on Successful US\$500 Million Senior Notes
Restructuring

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