

Henry Madell

Associate

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Henry Madell is an associate in the London office of Milbank LLP and a member of the firm's European Leveraged Finance/Capital Markets Practice Group.

Primary Focus & Experience

Henry has experience of acting for banks, private credit funds, distressed debt funds, other financial institutions, corporate borrowers, financial sponsors and investors on a range of banking and finance transactions, including leveraged buyouts (including public to private takeovers), Holdco financings, "payment in kind" facilities, acquisition financings, "bank/bond" transactions, fund level financings, general corporate and working capital facilities and re-financings and international restructurings, involving both leveraged and investment grade borrower groups across Europe, the United States and elsewhere.

Henry was recently seconded to the Global Capital Markets team of Morgan Stanley.

Prior to joining Milbank, Henry completed his training contract at Jones Day in London, where he also gained experience in real estate finance and emerging markets transactions.

His select representations include advising:

- The initial purchasers in connection with the issuance of €350m of 7.25% senior secured notes due 2027 by LSF XI Magpie Bidco BV/SRL, and certain other financing aspects in relation to the acquisition of Manuchar NV by affiliates of Lone Star Funds.
- The arrangers on Delivery Hero's syndication of a term loan and revolving credit financing transaction comprising of a \$825 million term facility, a €300m term facility and a €375m revolving credit facility.
- The underwriting banks in relation to the financing for Brookfield's acquisition of Modulaire Group for approximately \$5 billion, making it one of the largest European leveraged buyouts of the year.
- The initial purchasers in connection with Transcom Holding AB (publ)'s offering of €315m senior secured floating rate notes due 2026 and the lenders in connection with the Transcom's €45m super senior revolving credit facility.

- The lenders in connection with the c.\$2.07B cross-border loan and bond financing for L Catterton's acquisition of Birkenstock.
- The initial purchasers in connection with Rekeep S.p.A.'s offering of €350m 7.25% senior secured notes due 2026.
- The lead arrangers on Lone Star Fund's €3.17bn acquisition of BASF's Chemical Construction Business.
- SAZKA Group in connection with its high yield bond offering of €300m 4.125% senior notes due 2024.
- The initial purchasers in connection with the high yield offering of €250m senior secured notes due 2024 and a new revolving credit facility by Schoeller Packaging B.V., the direct parent of Schoeller Allibert Group B.V.

ADDITIONAL DETAILS

EDUCATION

BPP University Law School, LPC
BPP University Law School, G.D.L.
Durham University, B.A.

ADMISSIONS

England and Wales

EXPERIENCE

Banking and Leveraged Finance

Corporate Finance and Securities

Europe

United Kingdom

FEATURED NEWS

Milbank Advises on Financing for Lone Star Funds' Acquisition of Manuchar

Milbank Advising Arrangers on Delivery Hero's c.€1.4 Billion Syndicated Financing

Milbank Advises Underwriting Banks on Financing for Brookfield's Acquisition of Modulaire Group for Approximately \$5 Billion

Milbank Advises Initial Purchasers and Lenders in Connection with Transcom Holding AB (publ) Bond and RCF

Milbank Represents Banks in Financing for \$4.7B Takeover of Signature Aviation

Attorney Advertising. Prior results do not guarantee a similar outcome.