

## Melanie Probst

Associate

— VCARD

— SHARE



### CONTACT

[mprobst@milbank.com](mailto:mprobst@milbank.com)

### LONDON

100 Liverpool Street

London, UK EC2M 2AT

T +44 20.7615.3850

F +44 20.7615.3100

Melanie Probst is an associate in the London office of Milbank and a member of the Leveraged Finance/Capital Markets Group.

### Primary Focus & Experience

Melanie advises on public and private capital markets and finance transactions with a focus on high yield bonds and cross border securities offerings across a broad range of sectors and jurisdictions. She has advised and represented issuers, financial institutions and underwriters on high yield bond offerings, investment grade offerings, liability management exercises, mergers and acquisitions, general corporate matters and US securities laws compliance.

A selection of Melanie's experience includes:

- Advising J.P. Morgan SE as placement agent of Transcom Holding AB in connection with its private placement of €65 million in aggregate principal amount of senior secured floating rate notes.
- Advising the Initial Purchasers on the €410.0 million bond financing for Bain's acquisition of Italmatch Chemicals and the financing sources in Italmatch Chemicals' bolt on acquisition of BWA
- Advising the Initial Purchasers in connection with the issuance of \$235,000,000 senior secured notes by Ardonagh, an insurance intermediary group
- Advising Silversea Cruise Holding on its 550 million Inaugural Senior Secured Notes Offering\*
- Acting as special counsel to the liability management of all bond liabilities following the separation of RWE AG and Innogy AG\*
- Advising the Initial Purchasers in connection with the issuance of £806 million equivalent senior secured notes by insurance intermediary KIRS Group\*
- Advising the Initial Purchasers on 5.2 billion bond financing in connection with GTECH S.p.A.'s acquisition of International Game Technology, Inc.\*

### Recognition & Accomplishments

Melanie is admitted as a solicitor in England and Wales and as a Rechtsanwalt in Germany.

ADDITIONAL DETAILS

EDUCATION  
University of Cologne

ADMISSIONS  
England and Wales

EXPERIENCE

Banking and Leveraged Finance

Corporate Finance and Securities

Finance

Financial Products

High Yield Debt Offerings

Europe

United Kingdom

FEATURED NEWS

Milbank Advises Globalworth on Successful Exchange Offer, Consent Solicitation and Issuance of New Notes

Milbank Advises in Connection with Ardonagh’s \$2B High Yield Bond Offering

Milbank Advises Kier Group on Its Debut Bond Issuance

Milbank Advises in Connection with Transcom’s Private Placement

Milbank Advises Ad Hoc Committee of Noteholders on Successful Restructuring of Corestate