

Fabiana Y. Sakai

Partner

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— SHARE



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Fabiana Sakai is a partner in Milbank's São Paulo office and a member of the firm's Corporate Finance and Securities Group. With nearly 20 years of experience, Ms. Sakai's practice centers on New York law advice in the areas of capital markets, M&A, corporate, financing transactions and corporate governance.

Primary Focus & Experience

Ms. Sakai's clients include Brazilian corporations and US and Brazilian banks and underwriting firms. She has extensive experience across a broad range of industries, including infrastructure, financial services, real estate, education, manufacturing and retail.

Among her recent representations:

- The underwriters or issuers in several equity offerings, including Arezzo, Magazine Luiza, AgroGalaxy, Banco Modal, Grupo GPS, Cruzeiro do Sul, Jalles Machado, Light, Petz, Sequoia, Grupo Mateus, Soma, Pague Menos, Aura Minerals, Banco BMG, Vivara, Centauro, Locamérica, Aliansce Sonae, Lojas Marisa, Camil Alimentos, Vulcabras, TAESA, CCR, LASA, Droga Raia, Cyrela Brazil Realty, Cielo, Hypermarcas, Fleury, Copasa, Redecard, Estácio, Multiplan and Iguatemi
- Magazine Luiza, one of the largest retail companies in Brazil, in its acquisition of Netshoes, a leading sports and lifestyle online retailer in Latin America, and the acquisition of Jovem Nerd, a multimedia platform
- Via Varejo, a major retail company in Brazil, in its acquisition of Airfox, a US technology company
- Itaú Unibanco in the sale of Bank of America's entire equity stake in Itaú Unibanco, the acquisition of Bank Boston and in certain SEC and regulatory matters
- Pão de Açúcar Group in corporate, securities and corporate governance matters and in its acquisition of Ponto Frio
- Itaúsa, one of the controlling shareholders of the Itaú Unibanco Group, in its acquisition of a 7.65% stake in gas pipeline unit Nova Transportadora do Sudeste (NTS)
- Renova in its sale of renewable energy assets to SunEdison

- The underwriters or issuers in numerous investment grade and high-yield debt offerings and other debt financings, including Açu Petróleo, Usina Coruripe, FS Bioenergia, Prumo, Light, Braskem, CSN, Eldorado Celulose, Aegea, Andrade Gutierrez, Sabesp, Fibria, Marfrig, Cimentos Tupi and Construtora Norberto Odebrecht
- Embraer in corporate, capital markets and corporate governance matters
- Brookfield Brasil Participações, Santander Brasil, Arteris and DASA in cross border tender offers

Recognition & Accomplishments

Ms. Sakai studied law at University of São Paulo, Brazil. She holds post-graduate degrees from New York University School of Law (LL.M), Institute of European Studies graduate program in International Law, and the University of San Diego, Institute of International and Comparative Law. Ms. Sakai speaks Portuguese, English, Italian, French and Spanish.

ADDITIONAL DETAILS

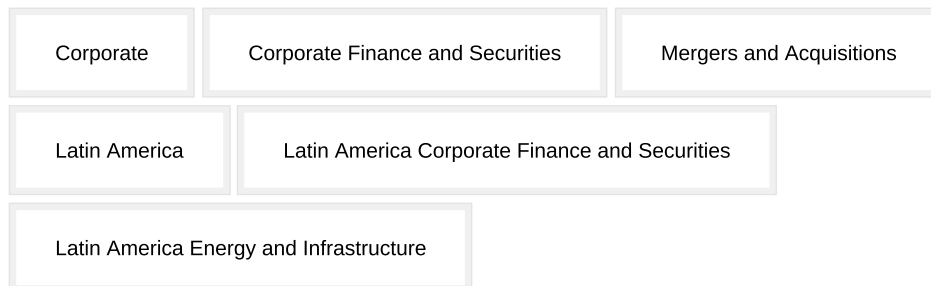
EDUCATION

New York University School of Law, LL.M.
University of São Paulo Faculty of Law, J.D.

ADMISSIONS

New York

EXPERIENCE



FEATURED NEWS

Milbank Advises FS Bio in Connection with Its Green Bond Offering and Liability Management Transaction

Milbank Advises 3R Petroleum in Connection with Its Inaugural Bond Offering

Fabiana Sakai and Carolina Walther-Meade Recognized by *Latinvex* as Two of Latin America's Top 100 Female Lawyers

Video Highlights Milbank Hosting Law Students for “A Day in the Life at Milbank” Event, Part of the Next Generation of Lawyers Initiative

Milbank Advises Starboard on Acquisition of 38% Stake in Bolivian Gas Pipeline from EIG

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