

Abhilash M. Raval

Partner

— VCARD

— SHARE



CONTACT

araval@milbank.com

NEW YORK

55 Hudson Yards

New York, NY US 10001-2163

T +1 212.530.5123

F +1 212.822.5123

Abhilash M. Raval has been a partner in the New York office of Milbank since 2007. He is a member of the firm's Financial Restructuring Group.

Primary Focus & Experience

He has extensive experience representing debtors, statutory or official committees, creditors and other stakeholders in all aspects of reorganization cases, liquidation cases and out-of-court workouts. Mr. Raval also regularly represents private equity funds and hedge funds in all aspects of acquiring control positions in financially distressed companies, whether through a chapter 11 process or otherwise. He covers a broad range of industries and also regularly represents prospective lenders in structuring high risk "rescue financings" and chapter 11 "DIP" and "Exit" financings.

Recognition & Accomplishments

Mr. Raval has been listed in *Chambers USA* (2009, 2010 and 2011) for Bankruptcy/Restructuring and in *Turnaround & Workouts* as an Outstanding Young Restructuring Lawyer. He is also recognized as a leading lawyer for restructuring and insolvency in *IFLR 1000*.

Mr. Raval received a J.D. from Harvard Law School, *cum laude*, in 1997 and an A.B. in Economics from Dartmouth College, *summa cum laude*, in 1994.

ADDITIONAL DETAILS

EDUCATION

Harvard Law School, J.D.

Dartmouth College, A.B.

ADMISSIONS

New York

US District Court for the Southern District of New York

US District Court for the Central District of California

EXPERIENCE

Company and Debtor Representations

Creditor Representations

Equity Sponsor Representations

Financial Restructuring

International and Cross-Border Insolvency Matters

Gaming and Hospitality

Oil and Gas

Power and Energy

Technology

United States

FEATURED NEWS

Milbank Celebrates Pro Bono Highlights at 31st Annual Pro Bono Awards

The Deal Recognizes Milbank as a Leading Advisor in US Bankruptcies and Out-of-Court Restructurings for 2020 Q3

Milbank Represents AMC Entertainment Bondholders in Successful Exchange and Rights Offering

Milbank Represents *Ad Hoc* Group of Unsecured Senior Noteholders of Party City in Out-of-Court Exchange

The Deal Recognizes Milbank as a Leading Advisor in US Bankruptcies and Out-of-Court Restructurings for 2020 Q2