

Sarah Levin

Partner

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Sarah Levin is a partner in the London office of Milbank in the Financial Restructuring Group.

Primary Focus & Experience

Sarah has extensive experience representing financial creditors, bidders and other stakeholders of distressed companies in European, cross-border and US restructurings.

Recent relevant experience includes:

- Advised bondholders of Cabonline in comprehensive debt to equity restructuring and provision of new money, under Swedish written procedure.
- Advised Haya Real Estate in restructuring of senior notes debt via English scheme of arrangement, in connection with sale of business.
- Advised buyer of diagnostics business in connection with a pre-packaged English administration sale.
- Advising ad hoc group of creditors to Tele Columbus group in connection with amend and extend via English scheme of arrangement.
- Advised coordinating committee of lenders on the comprehensive debt-for-equity restructuring of \$600 million of debt in the German/Austrian plastics manufacturer Schur Flexibles.
- Advised ad hoc group of noteholders in relation to change of control consent and enforcement over shares in the Lycra group.
- Acting for a national government in the Caribbean in relation to an enforcement against, and subsequent distressed acquisition of, a real estate development project, and the related United States chapter 15 process.
- Advised ad hoc group of lenders in relation to the pre-arranged chapter 11 restructuring of approximately \$500 million of debt issued by a silo of the Nordic Aviation Group and the acquisition of that silo by a strategic investor.
- Advised ad hoc group of lenders in relation to pre-packaged chapter 11 restructuring of more than \$2 billion of debt in the Skillsoft group and the group's subsequent sale to a SPAC.
- Advised ad hoc group of noteholders in relation to the Thomas Cook group.

- Advised as hoc group of noteholders in connection with the successful restructuring of over \$1 billion of unsecured notes debt issued by the Nyrstar group and the acquisition of the group by Trafigura.
- Advised bidder in connection with sale of collection of historical artifacts from exhibition company in chapter 11 proceedings.

Recognition & Accomplishments

Law Clerk to the Honorable Shelley C. Chapman, United States Bankruptcy Court, Southern District of New York

Publications

- The Insolvency Review, *United Kingdom: England & Wales* (with Karen McMaster, Lynette Janssen and Matthew Fonti)
- GRR, The Art of the Pre-Pack, *A SPAC and a Pre-Pack: The Case of Skillsoft Corporation* (with Evan Fleck and Benjamin Schak)
- Global Restructuring Review, *The Art of the Ad Hoc: Introduction* (with Jacqueline Ingram)

ADDITIONAL DETAILS

EDUCATION

Harvard Law School, J.D.

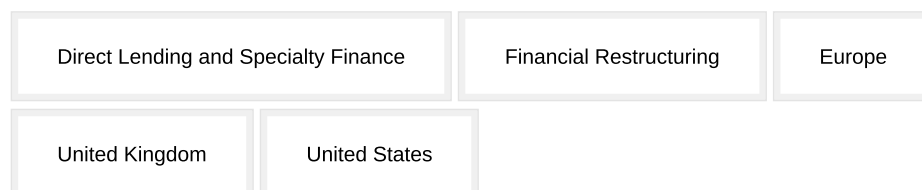
Massachusetts Institute of Technology, S.B.

ADMISSIONS

New York

England and Wales

EXPERIENCE



FEATURED NEWS

Milbank Advised Creditors of Tele Columbus AG on Successful Maturity Extension and Substantial Equity Raise

Milbank Advises Roche on its Acquisition of LumiraDx's Point of Care Technology in Pre-pack Administration

Milbank's European Financial Restructuring Team Releases Its 2023 Review and Outlook for 2024

Milbank Partners Karen McMaster and Sarah Levin Author Chapter in *The Insolvency Review, Eleventh Edition*

Milbank Advises Haya on the Restructuring of Haya's 350M Senior Secured Notes Due 2025

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