

Maya Grant

Partner

— VCARD

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Maya Grant is a partner in the New York office of Milbank and a member of the firm's Direct Lending and Specialty Finance Practice.

Primary Focus & Experience

Ms. Grant focuses on bespoke, strategic financing solutions for direct lending and private credit transactions, sponsor LBOs, unitranche financings, rescue and distressed credits, liability management exercises and in- and out-of-court restructurings. She represents both borrowers and lenders, including financial institutions, credit funds, hedge funds and ad hoc creditor groups, across a broad spectrum of industries, including sponsor and non-sponsor deals.

Ms. Grant's experience includes:

- Representing credit fund in establishing a diversified direct lending platform and capital sourcing arrangements
- Representing lenders in connection with investments in Envision/AmSurg and the related chapter 11 cases
- Representing Incora (Wesco Aircraft) in a comprehensive recapitalization and debt exchange, including a liquidity infusion from Silver Point and other bondholders
- Representing existing lenders to retailer, J.Crew, in providing new financing collateralized by the J.Crew brand and related IP, and in connection with the company's chapter 11 cases
- Representing a private credit fund in a middle market rescue financing for a private label consumer products manufacturer and distributor.
- Representing a club of lenders in financing the acquisition of office supplies retailer, Staples, Inc., by Sycamore Partners
- Representing a private credit fund in a first-out/last-out financing for the acquisition of lift services provider Columbia Helicopters
- Representing a private credit fund in a carve-out acquisition financing for the purchase by One Rock Capital Partners of a US chemical business of BASF Group
- Representing an ad hoc creditor group in a priming financing for global telecommunications provider, GTT Communications, Inc., and in connection with the

company's ch. 11 cases

- Representing a private credit fund in financing for The Beachbody Company, a publicly-listed digital fitness and nutrition subscription provider
- Representing a private credit fund in connection with the recapitalization of specialty apparel retailer rue21
- Representing ad hoc creditor group in the chapter 11 cases and exit financing for hospital group Quorum Healthcare
- Representing a hedge fund in its secondary market investment in McDermott International, energy and construction services provider for the energy industry, and in connection with the company's super priority term facility
- Representing Brazilian corn-ethanol producer, FS Bioenergia, in connection with multiple capital raises, including its green bonds issuance
- Representing ASX-listed mining services provider, Boart Longyear, in connection with its restructuring cases in Australia and the US

Recognition & Accomplishments

Ms. Grant received her J.D. *cum laude* from New York Law School, where she served as a *Law Review* editor, and her B.A. *cum laude* from New York University.

ADDITIONAL DETAILS

EDUCATION

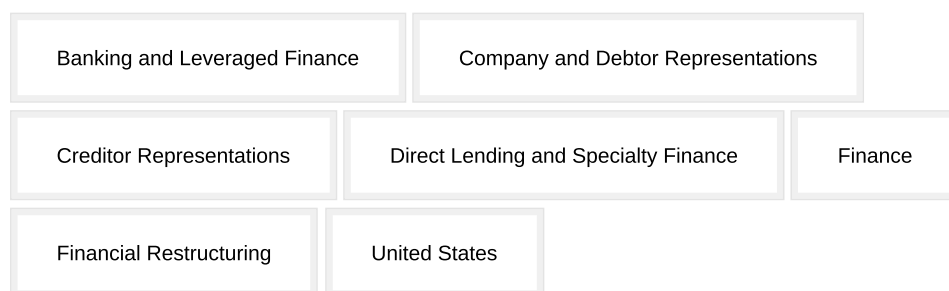
New York Law School, J.D.

New York University, B.A.

ADMISSIONS

New York

EXPERIENCE



FEATURED NEWS

Milbank Guides Edgio, Inc. Through Successful Chapter 11 Process

Milbank Partner Maya Grant Discusses Navigating Shift in Liability Management and Impact of *Serta* on *9fin* Webinar

Milbank Recognized for Transactional Work by Pro Bono Partnership at 2024
Volunteers of the Year Event

Milbank Advises Incora Through Successful Chapter 11 Restructuring

Milbank Advises TPG on Joint Venture, Including Brand Asset Securitization for B. Riley
Financial

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