Milbank

Cheyne Cudby

Associate

VCARD SHARE

CONTACT

ccudby@milbank.com

LONDON
100 Liverpool Street
London, UK EC2M 2AT
T +44 20 7615 3322
F +1 212.822.5344

Cheyne Cudby is a member of Milbank's Corporate Finance and Securities Group and regularly advises issuers and underwriters on a variety of debt, high yield and equity capital markets transactions. Cheyne was previously resident in Milbank's New York office.

Primary Focus & Experience

Cheyne's experience covers a broad spectrum of sectors, including power and energy, real estate, banking and finance, healthcare, hospitality, oil and gas, and petrochemicals. She also has significant experience in advising corporations and sovereign wealth funds on their corporate finance and M&A matters.

Cheyne's capital markets experience includes advising:

- the joint lead managers in connection with a debut high-yield bond offering by Aboitiz Equity Ventures;
- the dealers in connection with the update of VLL International, Inc.'s medium term note programme and the issuance of notes under the programme;
- Rizal Commercial Banking Corporation in connection with the issuance of Additional Tier 1 Capital Securities;
- the joint lead managers in connection with the issuance of notes by Filinvest Development Corporation;
- the dealers in connection with the establishment of a medium term note program by AC Energy and the issuance of two tranches of notes under the programme;
- Citi as sole global coordinator in connection with an equity rights offering by Union Bank of the Philippines;
- Philippines National Bank in connection with the establishment of a medium term note programme; and
- the joint global coordinators and bookrunners in connection with the IPO of D.M. Wenceslao & Associates, Inc. an integrated property developer.

Cheyne's corporate finance and M&A experience includes advising:

- Metro Pacific Investments Corporation and Singapore Sovereign wealth fund, GIC, in connection with the sale to a consortium led by KKR of the majority interest in Metro Pacific Hospital Holdings, Inc.; and
- PH Travel and Leisure Holdings Corp. in connection with a term loan facilities agreement to Emerald Development Holdings Limited, a subsidiary of Udenna Corporation.

Cheyne's capital markets experience prior to joining Milbank includes:

- a €500 million offering by Smurfit Kappa;
- a €1.1 billion offering by INEOS;
- a US$1.6 billion offering to fund the acquisition of LeasePlan by a consortium of investors;
- the US$1.6 billion equity and ADR offerings in India and the US by HDFC Bank;
- a €350 million offering by Ferroglobe;
- a NZ$250 million US private placement by Auckland Airport; and
- the establishment of a RMB1 billion European medium term notes programme by Fonterra.

Cheyne's investment fund and M&A experience prior to joining Milbank includes:

- the formation of a New York-based cryptocurrency investment fund;
- the merger of two Toronto-based hedge funds with Cayman investment vehicles;
- the migration of a Cayman private wealth fund to a new investment manager;
- the acquisition of Net-a-Porter by Yoox Group; and
- the acquisition of a New Zealand ice-cream manufacturer by Emerald Foods.

Recognition & Accomplishments

Cheyne received her Bachelor of Laws with first class honors and Bachelor of Commerce and Administration with a major in economics from Victoria University of Wellington, New Zealand. Prior to joining Milbank, Cheyne worked in capital markets in the London office of another highly regarded US law firm. Cheyne has passed the CFA Level I exam and is proficient in French and Italian.

ADDITIONAL DETAILS

EDUCATION

Victoria University of Wellington, LL.B.

Victoria University of Wellington, Bachelors

ADMISSIONS

New York

EXPERIENCE

- Corporate Finance and Securities
- High Yield Debt Offerings
- Mergers and Acquisitions
- Public and Private Equity Offerings
- Asia
- Southeast Asia

FEATURED NEWS

Milbank Advises Initial Purchasers on Griffin's $400M Senior Unsecured Notes Offering

Milbank Advises on Financing for L. Catterton's €1.4B Acquisition of KIKO

Milbank Advises Initial Purchasers on Medline's $1B Bond Offering

Milbank Advised Chile's Sociedad de Transmisión Austral on $390M Inaugural Green Bond Offering

Milbank Advises on Back-to-Back Landmark Issuances for the Ayala Group

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