Milbank

Joshua Forman

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Joshua Forman is a partner in the New York office of Milbank LLP and a member of the firm's Transportation and Space Group.

Primary Focus & Experience

Mr. Forman represents financial institutions, alternative lending platforms, aircraft leasing companies and investors in a wide range of domestic and international transactions including secured and syndicated bank lending, mergers and acquisitions, asset portfolio sales and acquisitions, domestic and cross-border operating leases, restructurings, workouts, securitizations, and structured financings. Mr. Forman has extensive experience in capital markets transactions, including public offerings and private placement of securities (equipment notes, enhanced equipment trust certificates (EETCs), ABS), including securitizations of aircraft and engine secured loans and aircraft leases. Mr. Forman also regularly represents lenders in fund finance transactions involving business development companies, as well as financings for asset management companies and related structures.

Recognition & Accomplishments

Mr. Forman earned his J.D. from Georgetown Law School and received his B.A. from Duke University.

ADDITIONAL DETAILS

EDUCATION

Georgetown Law, J.D.

Duke University, B.A.

ADMISSIONS

New York

EXPERIENCE

Finance | Mergers and Acquisitions | Transportation and Space | Aviation | United States

FEATURED NEWS

Milbank Advises Underwriters on United Airlines' $1.3B EETC Offering

Milbank Advises on PK AirFinance's Inaugural Aircraft ABS

Milbank Once Again Named "Americas Law Firm of the Year" by *Airline Economics* Magazine

Milbank Advises PK Airfinance and Apollo on Acquisition of $920M Portfolio of Secured Aviation Loans from Standard Chartered

Milbank Advises on Air Canada's $6.1B Debt Transactions

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