

Yushan Ng

Partner

— VCARD

— SHARE



CONTACT

yng@milbank.com

LONDON

100 Liverpool Street

London, UK EC2M 2AT

T +44 20.7615.3341

F +44 20.7615.3100

Yushan Ng is co-practice group leader of Milbank's global Financial Restructuring Group, based in our London office.

Primary Focus & Experience

Yushan co-heads our global Financial Restructuring Group and has broad experience in advising creditors, debtors and sponsors in complex cross-border capital structures, as well as investors with strategic positions seeking to effect loan-to-own transactions. His practice also encompasses advising lenders and borrowers on corporate and acquisition finance transactions. He combines his financing skill-set with practical restructuring experience to develop and implement novel rescue finance and liability management transactions outside of formal restructuring or insolvency processes.

Select representative engagements include:

- Advising either creditor committees or debtors in the restructurings of Wittur Group, Adler Group, Frigoglass S.A.I.C., ACCENTRO Real Estate AG, Corestate Capital Holding S.A., Haya Real Estate, Keter, Food Delivery Brands S.A. (Telepizza), Schur Flexibles, Mulhacen (Wizink Bank), Nordic Aviation Capital, Intralot, Codere, Officine Maccaferri, Floatel, Lycra, intu Debenture plc, Four Seasons Healthcare, Nyrstar, Galapagos Heat Exchangers, Youngs Seafood, Thomas Cook, Skillsoft, Steinhoff, Aldesa, Marme Inversiones, Norske Skog, Bridon, Camaieu, Harkand Group, Norshore, Consolidated Minerals, Airwave, Autobar, Red Bee Media, ATU, SEAT Pagine Gialle SpA, Viridian Power, Ferretti SpA, Welsh Power, Oxford Aviation, IEE, Regency Casinos, Truvo (World Directories), Wind Hellas, Welcome Break and Parmalat Brazil;
- Representing distressed investors in connection with the loan-to-own restructurings of Britax, Trans Maldivian Airways, ATU, Endeka Ceramics, Maple Hotels, Klockner Pentaplast, Fitness First, Countrywide Plc, Bavaria Yachtbau and Gulmar Marine;
- Advising Hemen Holdings as shareholder and lead underwriter of the Chapter 11 exit financing of Seadrill;
- Advising Oaktree and Centerbridge on the acquisition of Garrett Motion out of Chapter 11 proceedings; and

- Advising investors on the rescue or special situation financings of Abengoa SA, Intermilan FC, Ziton, Center Parcs, Codere, OGX, Pinnacle, Geoquip Marine, Solidal and Gruppo Boluda.

Recognition & Accomplishments

Yushan is ranked Band 1 for restructuring/insolvency by Chambers & Partners and clients say that "Strategically he's among the most astute restructuring lawyers in the market. ", "user-friendly with a commercial approach" and "street smart, quick to the point, thoughtful and an excellent lawyer."

ADDITIONAL DETAILS

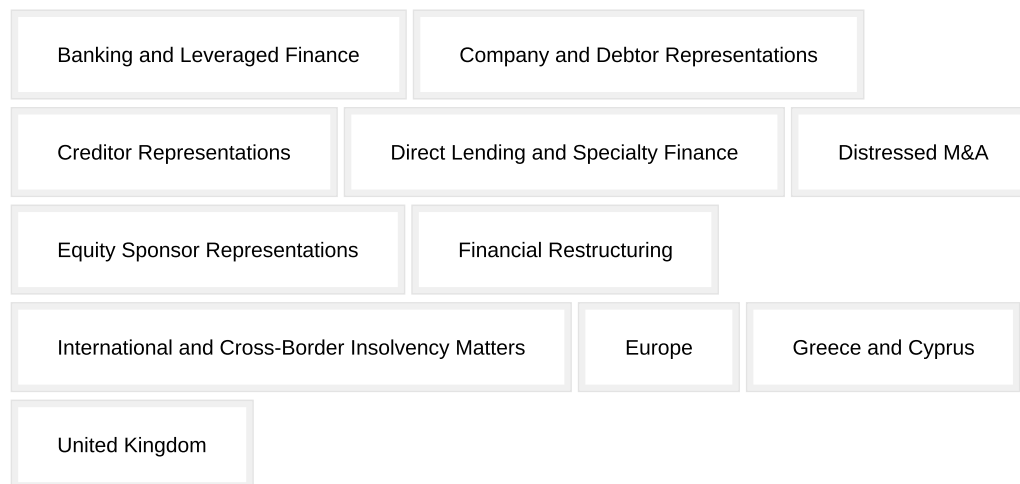
EDUCATION

University of Oxford, Merton College

ADMISSIONS

England and Wales

EXPERIENCE



FEATURED NEWS

Milbank Advised Creditors of Tele Columbus AG on Successful Maturity Extension and Substantial Equity Raise

Milbank Advises Strategic Value Partners, LLC on its Acquisition of the APCOA Parking Group

Milbank Advises an Ad Hoc Group of Senior Lenders on the Sale of Farfetch

Milbank's European Financial Restructuring Team Releases Its 2023 Review and Outlook for 2024

Milbank Partners Apostolos Gkoutzinis and Yushan Ng to Speak at AFME's 18th Annual European Leveraged Finance and CLOs Conference

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