# Milbank

# George Zhang

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#### CONTACT

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George Zhang is a partner in the New York office of Milbank and a member of the firm's Leveraged Finance Group.

#### Primary Focus & Experience

Mr. Zhang's practice focuses on representing and counseling banks, direct lenders and other financial institutions in various financing transactions, primarily in the context of acquisition or other event-driven transactions.

He also has experience advising clients in unitranche, buy-and-hold junior capital and mezzanine financings, debt restructurings, including debtor-in-possession facilities and other work-out transactions.

## Recognition & Accomplishments

Mr. Zhang received his J.D. from Columbia Law School, where he was a Harlan Fiske Stone Scholar.

## ADDITIONAL DETAILS

**EDUCATION** 

Columbia Law School, J.D. Cornell University, B.A.

**ADMISSIONS** 

New York

#### **EXPERIENCE**

Banking and Leveraged Finance

Finance

**United States** 

Milbank Announces 2023/2024 New Partners and Special Counsel

Milbank Advises Financing Sources in Credit Facilities Refinancing for Groundworks

Milbank's Leveraged Finance Group Closes 2023 as a Top Adviser to Lenders Across Year-End US League Tables

Milbank Advises Financing Sources in Senior Secured Debtor-in-Possession Letter of Credit Facility in Connection with WeWork's Chapter 11 Bankruptcy

Milbank Advises Goldman Sachs Asset Management in Financing for CapVest's Acquisition of Recochem

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