

## Samuel Khalil

Partner

— VCARD

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Samuel A. Khalil is a partner in the New York office of Milbank and co-head of the firm's Financial Restructuring Group.

### Primary Focus & Experience

A partner for over 10 years, Mr. Khalil has worked on many of the largest, most complex and precedent-setting corporate restructurings and bankruptcies. His engagements have ranged across a wide array of industries, including energy, telecommunications, shipping, chemicals, airline, financial services, automotive, pharmaceuticals, satellite, retail, and real estate.

#### Select company counsel representations:

Incora/Wesco; Elevate Textiles, Inc; Yak Access, LLC; Voyager Aviation Holdings, LLC; American Commercial Lines; Transworld Systems, Inc.

#### Select creditor representations:

Mr. Khalil 's representations have included, among others:

Envision Healthcare Corp. (counsel to largest secured creditor); Ebix (counsel to Zinnia, an Eldridge company, in connection with the acquisition of Ebix's life and annuity assets); J.Crew Group, Inc. (counsel to certain financial institutions holding secured term loans and senior secured notes); Frontier Communications Corp. (counsel to ad hoc unsecured noteholders); Pacific Gas & Electric (counsel to official committee of unsecured creditors); Windstream Holdings, Inc. (ad hoc committee of secured noteholders); Natural Resource Partners (counsel to an ad hoc committee of unsecured creditors); Vanguard Natural Resources (counsel to an ad hoc committee of unsecured noteholders); W&T Offshore (counsel to certain holders of debt in connection with out-of-court restructuring); Samson Resources (counsel to KKR as sponsor); Penn Virginia (counsel to unofficial committee of bondholders); Energy XXI (counsel to an ad hoc committee of second lien noteholders); Ultra Petroleum (counsel to an ad hoc committee of unsecured creditors); Midstates Petroleum (counsel to exchanging noteholders); Lyondell Chemical Company (counsel to an ad hoc committee of senior secured lenders); Momentive Performance Materials (counsel to an ad hoc group of second lien debtholders).

Recognition & Accomplishments

Mr. Khalil is recognized by *Chambers*, *IFLR1000*, and *Legal 500*. He is currently ranked by *Chambers USA* for NY Bankruptcy/Restructuring, where clients have described him as “very accessible, creative in his approach and thoughtful.” *Legal 500* also named him a Next Generation Partner from 2017 – 2022. In 2015, Mr. Khalil was named an Outstanding Young Restructuring Lawyer by *Turnarounds & Workouts*. He is also a co-author of the chapter “Trends in DIP Financing in the Aftermath of the Credit Crisis of 2008-2009” in *Collier Guide to Chapter 11* (2010).

Mr. Khalil received his J.D., *cum laude*, from Hofstra University, where he served as an associate editor of the *Hofstra Law Review*.

ADDITIONAL DETAILS

EDUCATION

Hofstra Law, J.D.

Hofstra University, B.A.

ADMISSIONS

New York

US District Court for the Eastern District of New York

US District Court for the Southern District of New York

EXPERIENCE

Company and Debtor Representations

Creditor Representations

Equity Sponsor Representations

Financial Restructuring

International and Cross-Border Insolvency Matters

Gaming and Hospitality

Oil and Gas

Pharmaceuticals

Power and Energy

Retail

United States

FEATURED NEWS

Samuel Khalil Named “Outstanding Restructuring Lawyer” by *Turnarounds & Workouts*

Milbank Practices, Lawyers Earn Top Rankings in *The Legal 500* 2023 US Rankings Guide

*Chambers USA* 2023 Rankings: 51 Milbank Attorneys and 26 Practice Areas Ranked

Milbank Guides Yak Access Through Comprehensive Restructuring

*Chambers USA* 2022 Rankings: 51 Milbank Attorneys and 26 Practice Areas  
Ranked

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