

Max A. Goodman

Partner

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CONTACT

mgoodma1@milbank.com

NEW YORK

55 Hudson Yards

New York, NY US 10001-2163

T +1 212.530.5536

F +1 212.822.5536

Max A. Goodman is a partner in the New York office of Milbank and a member of the firm's Tax Group.

Primary Focus & Experience

Mr. Goodman's practice focuses on the tax aspects of domestic and cross-border mergers and acquisitions. His experience includes all kinds of M&A transactions, including private and public, taxable and tax-free, and he represents both financial sponsors and strategic investors. Mr. Goodman's practice also focuses on the formation of joint ventures and partnerships, including in the real estate context.

Mr. Goodman has significant experience advising on tax issues relating to bankruptcies and out-of-court financial restructurings, where he has represented both creditors and debtors. He also has significant experience with IPOs, including Up-C structures.

Recognition & Accomplishments

He is the lead co-author of the BNA Tax Management Portfolio, *Bankruptcy and Insolvency Restructurings; Discharge of Indebtedness (4th ed. 2017)*, and the co-author of the tax chapter of Mallon, Waisman & Schrock, *The Law and Practice of Restructuring in the UK and US (2017)*. He earned his law degree from Harvard Law School.

ADDITIONAL DETAILS

EDUCATION

Harvard Law School, J.D., 2003

Dartmouth College, B.A., 2000

ADMISSIONS

New York

EXPERIENCE

Tax

United States

FEATURED NEWS

Milbank Advises Hartree Partners on \$1.95B Sale of Natural Gas Storage Portfolio

Milbank Advises United States Steel Corporation in Its \$14 Billion Acquisition by Nippon Steel Corporation

Milbank Advises Manulife Investment Management on Recapitalization of \$1.2B Scannell Industrial Portfolio

Milbank Advises Veritas and Veritas-Backed Guidehouse in \$5.3B Acquisition of Guidehouse by Bain Capital Private Equity

Milbank Advises SEACOR Holdings on Sale of US Harbor Towing Operations and Assets