

Milbank

## Marcus J. Dougherty

Partner

— VCARD

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Marcus J. Dougherty is a partner in the New York office of Milbank, leads the leveraged finance practice in the US and is co-head of the firm's Global Leveraged Finance Group.

### Primary Focus & Experience

Mr. Dougherty's practice focuses on representing banks and other financial institutions in senior lending transactions. He has over twenty-five years of experience in representing lenders in acquisition financings, including leveraged buyouts, tender offers and other going private transactions, recapitalizations, bridge and mezzanine financings, and DIP and exit facility financings. He has a broad range of financing experience in both US and international transactions and has been admitted to practice in England & Wales, Hong Kong and New York. Recent cross-border financings on which he advised the financing sources include Medline, Signature Aviation, Inmarsat plc, Grifols, S.A., Nouryon (former AkzoNobel specialty chemicals division) and Atotech.

### Recognition & Accomplishments

Recognized as a leading lawyer for bank lending and finance in *Chambers Global*, *Chambers USA* and *Legal 500*, Mr. Dougherty has handled major transactions for financial institutions such as Goldman Sachs, Deutsche Bank, UBS, Nomura, CIBC, Barclays Capital, The Royal Bank of Scotland plc, Credit Suisse, Morgan Stanley, Jefferies, HSBC and Royal Bank of Canada. Mr. Dougherty is also distinguished as a Highly Regarded Leading Lawyer in *IFLR1000's* Guide to the World's Leading Financial Law Firms.

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### ADDITIONAL DETAILS

#### EDUCATION

UCL, LL.B.

#### ADMISSIONS

New York

England and Wales

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## EXPERIENCE

Banking and Leveraged Finance	Direct Lending and Specialty Finance	Finance
Mergers and Acquisitions	Structured Credit	United States

## FEATURED NEWS

Milbank Advises Financing Sources in Credit Facilities Refinancing for Groundworks

Milbank Partner Marcus Dougherty Again Ranked a Top Ten Financing Lawyer in North America by *MergerLinks*

Milbank Advises Lenders on Stonepeak's Agreement to Acquire 50% Interest in Coastal Virginia Offshore Wind Project

Milbank Advises Lead Arrangers in PlayCore's Refinancing and Dividend Recapitalization

Milbank's Leveraged Finance Group Closes 2023 as a Top Adviser to Lenders Across Year-End US League Tables

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