

Michael Dayen

Of Counsel

— VCARD

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As of counsel in the firm's Global Project, Energy and Infrastructure Finance Group, Michael Dayen's experience covers a broad range of corporate, financing and acquisition transactions, with a particular emphasis on the development, financing, and sale and purchase of energy and infrastructure projects.

Primary Focus & Experience

Mr. Dayen has represented numerous project sponsors and developers, general contractors, lenders, underwriters, lessors and other investors in numerous transactions involving solar, wind and conventional power generation projects, as well as mining and infrastructure projects. He has also been involved in a number of restructurings and problem debt work-outs in connection with energy and municipal waste projects, mining industry and medical facilities. Mr. Dayen regularly represents trustees, collateral agents and security agents in connection with bond and multi-lender debt offerings.

Recognition & Accomplishments

Mr. Dayen earned his B.A. from the University of Minnesota and earned his J.D. from the University of California at Los Angeles, where he was a member of the Law Review.

ADDITIONAL DETAILS

EDUCATION

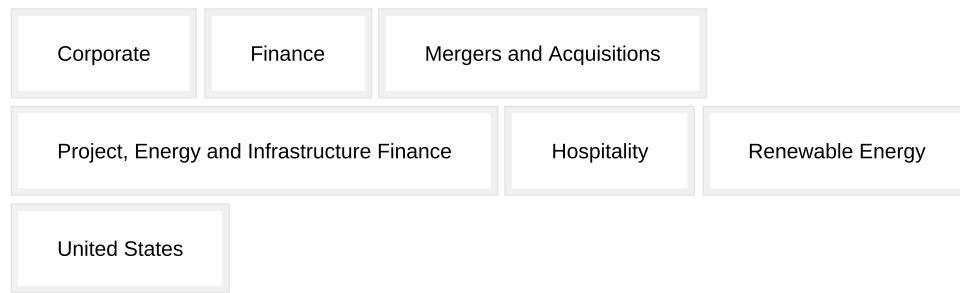
University of California, Los Angeles School of Law, J.D., 1991

University of Minnesota, B.A., 1985

ADMISSIONS

California

EXPERIENCE



FEATURED NEWS

Providing a Pathway to Safety, Hope and Opportunity for Unaccompanied Child Migrants

Milbank Advises Lenders in JFK Airport's New Terminal One

Milbank Advises QIC on Generate Capital Infrastructure Investment

Milbank Advises Japanese Financial Institutions in \$300M Notes Purchase Agreement to Kickstart Texas High-Speed Railway Project

Milbank Advises Partners Group in Its Sale of Ownership Stake in Silicon Ranch Corporation to Shell