

Milbank

## James Warbey

Partner

— VCARD

— SHARE



### CONTACT

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As the head of the Alternative Investments Group in London, James has an extremely broad practice covering international capital markets (EMTN and stand-alone), securitisations, derivatives and structured finance transactions acting for issuers, arrangers and investors on numerous listed and unlisted structured capital markets transactions across the full product spectrum, including synthetic transactions.

### Primary Focus & Experience

James has considerable experience in relation to asset securitisation with a wide range of asset classes, including residential mortgages, commercial property, auto-loans, leases, consumer loans and swap receivables originated across Europe.

In addition, James has extensive familiarity with a full range of derivative documentation and practice, the development of new products and the use of collateral techniques to manage risk in derivative transactions. He has advised extensively in relation to the development of equity and credit derivative products as well as insurance-related derivatives, advising a number of leading financial institutions and end-users who are active in this area. James' practice also includes advising in relation to stock lending and repos, both in the domestic UK market and in international transactions.

### Recognition & Accomplishments

James is consistently recognised as a leading practitioner by all the leading directories, including *Chambers & Partners*, *Legal 500* and *IFLR*. He has been consistently recognised by the directories for his expertise in securitisation and derivatives describing him as 'one of the most experienced partners in the market' and 'a recognised expert in European CLO transactions'.

James' recent market feedback includes:

"He is very methodical, commercial and practical and he helps us navigate some very complex structures in a very cost-effective way." – *Chambers & Partners*

“James Warbey has a standout CLO practice and is often sought out by clients for advice on novel transaction types. He has an impressive client base which spans arrangers, investors and managers.” – *Chambers & Partners*

“James Warbey is head of the firm’s alternative investments group and has an exceptional track record in structured finance and derivatives.” – *Legal 500*

“A great profile for CLO work [...] he is very responsive and has very good interpersonal skills.” – *Chambers & Partners*

“James Warbey is really bright.” – *Chambers & Partners*

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ADDITIONAL DETAILS

EDUCATION

Guildford College of Law, LSF  
University of Exeter, LL.B.

ADMISSIONS

England and Wales

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EXPERIENCE

|                               |                                  |  |
|-------------------------------|----------------------------------|--|
| Banking and Leveraged Finance | Corporate Finance and Securities | Derivatives                            |
| Finance                       | Structured Credit                | Structured Finance and Securitizations |
| Europe                        | Greece and Cyprus                | United Kingdom                         |

FEATURED NEWS

Milbank Team Named *Law360* Structured Finance Practice Group of the Year

Milbank Partner Katie Weiss Discusses Whole Business Securitizations at SFVegas 2024 Conference

Milbank Closes Five Esoteric Securitization Transactions Across Various Asset Classes

Milbank Structured Credit Attorneys to Speak at Opal’s 2023 CLO Summit

Milbank London Alternative Investments Practice Maintains Band One Ranking in *Chambers UK* 2024 Rankings

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